

since last writing, making standard granulated now \$4.25 at the factory, with yellows ranging from \$3.50 to \$4.10; these figures being for barrels, bags 5c. less. Teas are in fair request, particularly Ceylon and Indian greens at from 15 to 19c.; some business has also been reported in good medium Japans of 1902 at 17 to 18c. Late advices from the Mediterranean are of favorable character as regards fruit. The various crops of nuts will be rather later than usual, but they are all doing well except, perhaps, filberts, which had rather a bad set back in the early spring. Sicily filberts are quoted for September shipment at 22s. 3d. per cwt. c. & f., Montreal, equal to laid down cost of about 7½c.

Hides.—The hide market is firmer, 8½c. being now the general quotation for No. 1 beef hides. This is not owing to any increased demand, but mainly to increased competition among buyers. In calfskins and lambskins there has been no recent change.

Leather.—The market is a steady one, with fair local demand, and Quebec shoe manufacturers are said to be buying more freely. Considerable export of sole is also reported from this port. No. 2 manufacturers' sole is quoted at about 24c.; slaughter, 27 to 28c.; grained upper, 14 to 16c.; waxed ditto, 32 to 35c.; Ontario splits, 19 to 21c.; Quebec, ditto, 15 to 17c.; calfskins, 16 to 23c. per foot; patent cow, 16c.

Metals and Hardware.—While the movement in heavy metals is less active, hardware men report good business for the season, with something already doing in the way of fall trade. In iron products there are no local changes. No. 2 Summerlee pig iron continues to be quoted at \$21, in ordinary lots, and bars at \$1.95 to \$2. The late general quotations for Canada and tinplates, etc., are unchanged, though some dealers claim to be able to buy at shaded figures. Tin and copper being speculative articles appear to be affected by the shrinkage in stocks, and are weaker, copper being quoted at 14½ to 15c., and tin at 30 to 31c. Lead is fairly steady at \$3.10; antimony, 7¾ to 8c.; spelter, \$5.75.

Oils, Paints and Glass.—There is a good seasonable distribution in progress. Some further easing off seems anticipated in linseed oil; turpentine is steady. A combination of French ochre manufacturers is reported, and makers of Canadian oxides are said to be firmer on quotations. We quote, as follows: Single barrels, raw linseed oil, 55 to 56c.; boiled, 58 to 59c.; net 30 days, or 3 per cent. for 4 months' terms. Turpentine, 73c., single barrel. Olive oil, machinery, 90c.; cod oil, 35 to 37½c. per gallon; steam refined seal, 50 to 55c. per gallon; straw, do., 45 to 47c.; castor oil, 7½ to 8c., for machinery; pharmaceutical ditto, 8½ to 9c.; lead (chemically pure and first-class brands) \$5 to \$5.15; No. 1, \$4.75 to \$4.87½; No. 2, \$4.50; No. 3, \$4.12½; No. 4, \$3.75; dry white lead, 4½ to 5c. for pure; No. 1, ditto, 4 to 4½c.; genuine red ditto, 4¼-

4½c.; No. 1 red lead, 4c.; putty, in bulk, bbls., \$1.80; bladder putty in barrels, \$1.90; ditto, in kegs, or boxes, \$2.40; 23-lb. tins, \$2.55; 12½-lb. tins, \$2.65. London washed whiting, 40c.; Paris white, 75 cents; Venetian red, \$1.50 to \$1.75; yellow ochre, \$1.25 to \$1.50; spruce ochre, \$1.75 to \$2; Paris green, 14c. in bulk, and 15c. in 1-lb. packages; window glass, per 100 ft., \$3.50 for first break; \$3.70 for second break, and \$4.20 for third break; per 50 feet, \$1.95 for first break; \$2.05 for second break.

Wool.—Local importers report business as quiet, transactions being confined to small parcels. Prices are firm, and for Capes quotations run from 17 to 19c.; fine B.A.'s at 33 to 38c. There does not appear to be any Australian wool here, nor Natals. Some Northwest is offering at about 14 to 16c.

TORONTO MARKETS.

Toronto, July 23rd, 1903.

Dry Goods.—While the sorting trade has shown no particular briskness of late, general trade, including that for fall delivery, may be described as better than usual for this time of the year. Prices in all lines of staple goods continue firm, a state of things not affected by the recent break in raw cotton. The wholesalers report that the season so far has been a good one for all kinds of seasonable fabrics and light dresses, and especially marked has been the demand for goodness of quality, rather than cheapness in price. Payments have kept up well.

Drugs, Chemicals, Etc.—Opium and quinine are somewhat firmer than they

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