

- the principal protection of the Canadian market stems from the relative weakness of the Canadian dollar in relation to U.S. currency.
- any marked currency shift towards par would likely result in substantial U.S. imports penetrating the major Canadian markets of Ontario and Quebec.

EXEMPT
15(1)

- labour cost ratio improvement lies within the control of the producers and failure to achieve cost reduction in this element will result in an increase of competitive edge for the U.S.
- particularly in Ontario and Quebec, Canadian producers must undertake investment in new corrugated technology and improved graphics and must negotiate less onerous machine manning requirements i.e. eliminate feather bedding practices.
- while the segment believes it should stand on its own feet, its ability to do so at this time is open to question.
- both the new technology and changed manning requirements reduce employment.

EXEMPT
15(1)