In the industrial arena, the production of CFCs will present export opportunities for Argentina since developed countries will reduce CFC production to 15% in 1994 and 0% towards the end of 1995.

### **KNOWLEDGE OF CANADIAN EXPORT CAPABILITY**

There is very limited knowledge of Canadian export capability with the exception of nuclear technology. As far as the HVAC&R technology is concerned the knowledge is almost non-existent. For example, in the area of refrigerators/freezers in 1993, there were only 4 refrigerators imported from Canada. There is, however, a distributor of Lennox HVAC products in Buenos Aires.

A few articles and/or advertisements in some of the most popular trade magazines mention HVAC&R related projects being carried out by Canadian institutes. An example is the Canadian Heating, Refrigeration and Air Conditioning Institute's participation in two international technology transfer projects with Brazil and China.

# CANADA'S PERCEPTION AS A SUPPLIER VS. OTHER FOREIGN COMPETITORS

Since there is very little awareness of Canadian export capability, Canada's perception as a supplier vs. other competitors is extremely difficult to assess.

# PREFERRED MARKETING AND DISTRIBUTION CHANNELS

Manufacturers (Aurora, Philco, Helametal) sometimes import non-competitive products to complement their lines, but retailers do most of the importing. These include chain stores such as Frávega, Carrefour, Brukman, etc.

## AGENTS/DISTRIBUTORS OR COMMERCIAL OUTLETS FOR HVAC&R SECTOR

### INFRARED HEATERS MANUFACTURERS MAQUINARIAS LANDAU

Av. Asamblea 524 (1424) Buenos Aires - Argentina Tel: (54-1) 923-2424/0918/92-7875

Owner: Mr. Oscar Landau

#### MARTINEZ HNOS. SRL.

Cavour 3727

(1824) Lanús - Pcia. de Buenos Aires - Argentina

Tel: (54-1) 241-7016/247-6593 Fax: (54-1) 247-6593

Owner: Mr. Alberto Martínez