

4. ECONOMIC IMPACT OF THE SHELLFISH SEGMENT

Some 125 million pounds of shellfish harvest were reported in New England in 1986. This harvest had an average value of \$2.04/pound and had an exvessel value of \$256 million. The shellfish harvest was dominated by New England's scallop and lobster fisheries. There were no joint ventures for shellfish in New England.

ECONOMIC IMPACT OF SHELLFISH HARVESTING SECTOR IN NEW ENGLAND

	<u>Direct</u>	<u>Direct & Indirect</u>	<u>Direct & Induced</u>
Sales/Output (\$ million):	\$256	\$469	\$888
Income (\$ million):	\$141	\$193	\$309
Employment (person years):	9,682	11,622	17,976

Exports of unprocessed shellfish products were estimated at \$9.9 million, of which \$7 million represented receipts to harvesters and \$2.9 million was the estimated mark-up added to these exports by fishhouses, brokers, packers and exporters. Again, the value of unprocessed shellfish exports includes shipments directly from New England and the estimated value of products transferred to the Pacific Northwest for subsequent forwarding overseas.

An additional \$4.8 million in shellfish products was exported from the region after being processed. Of this total, \$334 thousand represented the mark-up by export brokers. In total, exported New England shellfish products had a dockside value of \$14.8 million in 1986.

ECONOMICS OF SHELLFISH IMPORT-EXPORT OPERATIONS IN NEW ENGLAND

Estimated Value of Unprocessed Exports:	\$9.9 million		
Estimated Value of Processed Exports:	\$4.8 million		
Estimated Value of Unprocessed Imports:	\$199.0 million		
Estimated Value of Processed Imports:	\$208.0 million		
	<u>Direct</u>	<u>Direct & Indirect</u>	<u>Direct & Induced</u>
Output (\$ million):	\$20	\$33	\$60
Income (\$ million):	\$8.4	\$13	\$20
Employment (person years):	249	439	861