SURVEY SUMMARY

	Consumer <u>Products</u> Round		<u>HI-Tech</u> . Round		Energy & Minerals Round		<u>Agri-Food</u> Round		Forestry Round		Service <u>Sector</u> Round	
	1	2	1	2	1	2	1	2	1	2	1	2
SECTION 1: SUPPLY	· ·	_	•	_	•	_	•	_	•	-	•	-
Access to raw materials	10	5			15	5		5	5	5		5
Access to skilled labour	10	10		. 5		5	•	10			•	
Supply of Financing	-5	5	5	5	5	10	5	5	5		•	5 5
Access to supply of Tech.	15	10	15	10	5	10	5	15		10	. 10	15
SECTION 2 - DEMAND						,						
Market Potential	15	10	10		10	5	5	5	5		10	10
Competition		5	-5		5	5						-5
Pricing Strategy		5					_					
Revenues	15	15	5	10	5	5	5	5		•	5	5
SECTION 3 - COSTS												
Material costs		10	5	10	5	5	10	10	_	5		5
Labour costs	•	5								5		
Manufacturing overhead					5					5		
Non-manufacturing o/h	5	5		5				•	•			
SECTION 4 - PROFITS												
Operating Income	5	5	5	10	10	10	5	5	5		5	
Net Income	10	5	5	10	10	5	5	5	5	-5	5	

Notes:

- 1. All figures are in percent and indicate the expected change up or down (-) as a result of the FTA. If no change was expected, this was indicated by "."
- 2. Please note that a positive effect on supply, demand or profits indicates a rise in those areas, whereas a positive effect on costs indicates an expected decline in that area.
- 3. All results are based on the modal responses. The "mode" represents the most frequent response.

Other measures of central tendency include the median, which is the middle response in a rank ordering, and the arithmetic mean, which is an average of all responses. Neither of the last two is considered in opinion research to be dependable measures of respondent attitudes.