

6. Canadian Grain Marketing Prospects

Export opportunities for Canadian special crops are relatively limited in the Thai market.

7. Processing Facilities

	Year 1983		thousands of tonnes	
	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills	4	4	214	165
Compound Feed Mills				
Malt Houses*				
Oilseed Crushers	14	14	190	100

*One or more believed planned. Details not available.

8. Storage and Throughput Capacity

Grain Import Capacity by Port

<u>Name of Port</u>	Year 1983	
	<u>Grain Storage Capacity</u>	<u>Annual Throughput Capacity</u>
Port of Bangkok	No grain storage facility available at port	

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1983/84 estimate: None
2. Imports, Calendar year 1983 estimated, previous year in brackets:

	<u>thousands of tonnes</u>	<u>Principal supplier(s)</u>
Malt	30.0 (20.6)	Germany, Austria Australia, Denmark, U.K.

3. Additional Information

Change in brewery capacity: Production of beer for 1983 was approximately 145 million litres. It is expected that Thailand will double beer production in one or two years.

Malt exports: None

Trend in beer consumption: Annual per capita beer consumption in 1983/84 was 2.9 litres, a slight increase over last year.

Market potential for Canadian malt and/or malting barley: Market potential does exist in this market.