Ontario, Quebec and Manitoba this year; coupled with the low prices obtained for grain, and the falling off in the demand from the United States for Canadian barley, owing to changes in the trade. In the Lower Provinces a revival of the ship-building industry, the improvement in seagoing freight rates, with fair crops and a better lumber business, united to make the year one of comparative prosperity. In many departments of manufactures and of the import trade, business has been more profitable, if not larger in volume, than during previous years, owing to higher prices and better demand. Values of many kinds of raw material for manufacture have steadily advanced or remained firm, and prices of woollens and iron in the British market being firmer, there has not been the same disposition to cut prices, although competition has continued to be very keen.

As regards Montreal it is gratifying to note that the Custom House returns of the Export and Import trade of the port shew a marked increase under both headings, the Exports exceeding by over two million dollars any preceding year, and the Imports being considerably above the average, and in excess of all previous years but 1882. The amount of duty collected averages a lower percentage than in 1888, being nineteen and three-fourths per cent against twenty-two per cent. The number of sea-going vessels and the aggregate tonnage thereof shews a gain on the preceding season, and the freighting business has been more satisfactory to the steamship interest; while on the Canals the movement of both eastern and western bound freight has largely increased.

YEARS.	Sea-going Vessels arrived in Port.	Total Tonnage.	Value of Merchandise Exported.	Value of Merchandise Imported.	Customs Duties Collected.
1889	695 655 767 703 629 626 660 648	823,165 782,473 870,773 809,699 683,854 649,374	\$32,638,270 24,049,638 29,391,798 28,078,330 25,274,898 27,145,427 27,277,159	39,866,527 43,100,183 40,469,942 37,413,250 42,366,793 43,718,549	\$9,321,981.99 8,778,291.39 8,745,526.11 8,362,618.99 6,672,971.20 6,772,675.60 7,698,796.12
1882	569 710 211	554,692 931,929 628,271 46,156	26,334,312 26,561,188 30,224,904 1,744,772	49,749,461 43,546,821 37,102,869 7,174,180	8,395,654.07 7,672,266.17 5,231,783.80 1,009,256.80