

List of Tables

Table 1	Status of Canadian Bilateral Air Services Agreements	33
Table 2	Canada's Top International Air Markets	38
Table 3	1989 Canadian Origin-Destination Traffic	46
Table 4	Cargo Carriage by Canadian Air Carriers, 1989	47
Table 5	Factors Affecting Carrier Costs	66
Table 6	Carriers Ranked by 1989 Unit Cost	73
Table 7	Cross Border Ownership Activity	110
Table 8	Current Worldwide Moves Towards Airline Privatization	112
I. Summary 113		
II. Issues 114		
11. Consumers' Association 114		
12. International Organizations 115		
13. Asia and European Governments, Carriers and Other Organizations 116		
VIII. Conclusions 117		
A. Changes to the Regime in the 1970s and 1980s 117		
B. Forces Which Will Induce Significant Further Change in the Regime 118		
1. Globalization 118		
2. Privatization 119		
3. The Spread of Deregulation 120		
4. European "Domestic" Deregulation has International Consequences 124		
5. More Open International Regimes 125 ***		
6. Changing Relationship Between Charter and Scheduled Services 127		
7. Increased Gateway Competition 128		
8. Consumer Power 127		
C. Conclusions - The Direction of International Air Transport 127		
1. General Directions of the Industry 127		
2. Canada's Advantages 128		
3. Toward Recommendations 131		
IX. Recommendations: International Issues 132		
(Chapter IX is in Volume II of this Report)		
X. Recommendations: U.S. Transborder Issues 133		
(Chapter X is in Volume III of this Report)		
Appendixes 133		
Appendix 1: Individuals/Groups Consulted 134		
Appendix 2: List of Task Force Reports 137		
Appendix 3: Canadian International Policy Statements 138		
A3-A. Canadian Aviation Policy Statements, 1964 to 1987 138		
A3-B. 1964 Civil Aviation Policy 139		
A3-C. 1965 Policy Statement 139		
A3-D. 1973 Policy Statement 140		
A3-E. 1978 Charter Policy 140		
A3-F. 1984 "Use it or Lose it" Policy Statement 147		