REPORT 4 88/10/21

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 88 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

POST : 520-TOKYO

001-AGRI & FOOD PRODUCTS & SERVICE JAPAN

PLANNING: ACTIVITIES PROPOSED IN POST PLAN:

MEATS & MEAT BY-PRODUCTS

SUPPORT PROVINCES IN THEIR MARKET, DEVELOPMENT EFFORTS FOR BEEF PRODUCTS.

NEGOTIATE INCREASED BEEF ALLOCATION WITH MINISTRY OF AGRICULTURE FOR USE IN EMBASSY FOOD PROMOTIONS.

EMPHASIZE PORK, BEEF AND TURKEY IN ALL CONSUMER AND TRADE ACTIVI-TIES.

ENCOURAGE NEW JAPANESE BUYING MISSIONS TO CANADA TO OBSERVE HIGH QUALITY OF CANADIAN MEAT PRODUCTS AND PROCESSING OPERATIONS.

SEMI & PROCESSED FOOD & DRINK

SEEK NEW PARTICIPANTS IN CANADA FOOD FAIR PROGRAM. BUILD ON LAST YEAR'S NEW ENTRIES PARTICULARLY NICHIRYU GROUP.

DEVELOP A PROGRAM OF JAPANESE BUYERS VISITS TO CANADA.

DEVELOP NEW CONTACTS IN FOOD SERVICE SECTOR.

PROMOTE DEVELOPMENT OF CUSTOM PACK, BULK & PRIVATE LABEL BUSINESS THROUGH MARKET RESEARCH AND LIAISON WITH THE RTAIL INDUSTRY.

CONCENTRATE IN IDENTIFYING NEW CUSTOMERS FOR HIGH POTENTIAL PRO-CESSED PRODUCTS, EG FRENCH FRIES, BOTTLED WATER, MAPLE PRODUCTS, WHISKEY, CUSTOM PACK FOODS.

DEVELOP IMPROVED SYSTEMS OF HANDLING TRADE ENQUIRIES FROM POTENTIAL NEW CANADIAN EXPORTERS.

FEED, FERTILIZER & VET PRODUCTS

POST WORKING WITH AGRIC. CANADA IN THE DEVELOPMENT OF FUMIGATION TESTS AND NEGOTIATION OF A PROTOCOL FOR HAY PRODUCTS, TO MEET JAPANESE PHYTOSANTIARY REQUIREMENTS FOR IMPORTED BALED HAY.

ORGANIZE FEEDING TRIALS USING DEHYDRATED ALFALFA PELLETS.

ANTICIPATED RESULTS:

GRADUALLY INCREASE MARKET PENETRATION FOR CANADIAN BEEF.

INCREASE FROM CURRENT 100 MT QUOTA BY MINIMUM OF 10%.

BUILD AWARENESS OF HIGH QUALITY MEAT FROM CA-NADA.

BUILD NEW RELATIONSHIPS AND EVENTUALLY SALES OF CANADIAN MEAT.

NEW BUSINESS OF \$25 MILLION DURING NEXT 2-3 YEARS.

BUILD AWARENESS OF CANADA AS FOOD SUPPLIER AND DEVELOP NEW BUSINESS.

DEVELOP NEW BUSINESS LEADS IN THIS IMPORTANT SECTOR.

NEW BUSINESS OF \$30 MILLION DURING NEXT 2-3 YEARS.

INCREASED SALES OF 20-30% FOR THESE CATE-GORIES AMOUNTING TO \$20 MILLION DURING NEXT 12 MONTHS.

MORE POTENTIAL BUYERS PUT IN CONTACT WITH CA-NADIAN FOOD EXPORTERS.

ACCESS TO LONG-FIBRE BALED HAY MARKET OF \$100 MILLION PER YEAR, POTENTIAL SALES \$25-35 MILLION ANNUALLY 1995.

MARKET MAINTENANCE/EXPANSION OF CURRENT SALES BY 25% (\$10 MILLION/ YEAR).