

Fibreboard of wood;
 Plywood, veneered panels and other laminated wood;
 Densified wood;
 Wood frames;
 Casks, barrels, vats and tubs made of wood;
 Tools, tool bodies, handles, shoe lasts and other similar wood products;
 Builder's carpentry;
 Wood table and kitchenware;
 Wood marquetry and inlaid wood and ornaments.

The total market for wood products as described above, amounted to \$898.0 million in 1988 and fell by three percent in 1989 with the decrease in domestic production and an increase in exports. The market increased by 28% in 1990, to \$1.1 billion and another 9.6% in 1991, mostly in response to a growth in imports coupled with a stagnant domestic production. By 1994, the total market is expected to reach \$1.4 billion after an average annual growth of 5%.

The following table reflects total apparent consumption of wood and wood products according to the above listing.

TABLE 1
THE MEXICAN MARKET FOR WOOD
 (VALUE - \$000 U.S. dollars)

	1988	1989	1990	1991	1994p
Production	968.8	945.8	1,073.7	1,091.7	1,178.5
+ Imports	58.6	75.2	111.5	275.5	387.8
- Exports	129.4	149.9	70.0	144.9	158.3
TOTAL	898.0	871.1	1,115.2	1,222.3	1,408.0

p = projected

Source: Based on import and export data by Secretaría de Comercio y Fomento Industrial (SECOFI) and the Economic Memoir of the National Chamber for the Forestry Industry.

The above table is based on import-export data published by SECOFI for definitive imports, excluding temporary imports used as inputs for the in-bond industry. A different estimate is provided by the National Chamber for the Forestry Industry and includes temporary imports. The latter amounted to \$26.1 million in 1988, \$20 million in 1989 and to \$74.4 million in 1990 and are basically composed of continuously shaped wood for the manufacture of frames and mouldings and other wood in the rough.

The following table is defined in volume including temporary imports and therefore import and export data are not comparable