

Market Situation and Outlook

Ikura

- Canadian exports have increased in 1990 to meet the decline in U.S. exports to Japan.
- Strong U.S. and European demand, where prices are higher than in Japan, has been siphoning off U.S. and Canadian production from Japan.

Sujiko

- The market remains stable in 1990, although total supply available to the Japanese market may be down overall by year-end.

Year	1989	1988	1987	1986	1985
Japan	1,200	1,100	1,100	1,100	1,100
U.S.	1,200	1,100	1,100	1,100	1,100
Canada	1,200	1,100	1,100	1,100	1,100
Other	1,200	1,100	1,100	1,100	1,100
Total	4,800	4,400	4,400	4,400	4,400