THE Ganada Lumberman

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THE CANADA LUNDERMAN is published in the interests of the lumber trade and allied industries throughout the Dominion, being the only re-presentative in Canada of this foremost branch of the commerce of this country. It aims at giving full and timely information on all subjects touching these interests, discussing these topics editorially and inviting free discussion by others.

Especial pairs are taken to secure the latest and most trustworthy mare ket quotations frein various points throughout the world, so as to afford to the traze in Canada information on which it can rely in its operations.

the trace in Canada information on which it can rely in its operations. Special correspondents in localities of importance present an accurato report not only of prices and the condition of the market, but also of other matters specially interesting to our readers. But correspondence is not only welcome, but is invited from all who have any information to com-municate or subjects to discuss relating to the trade or in anyway affecting it. Even when we may not be able to agree with the writers, we will give them a fair opportunity for free discussion as the best means of eliciting the truth. Any items of inter state particularly requested, for even if not of great importance individually they contribute to a fund of information from which general results are obtained.

from which general recuits are obtained. Adventisers will receive carenul attention and liberal treatment. We need not point out that for many the CANADA LUMAERMAN, with its spe-cial class of readers, is not only an exceptionally good medium for securing publicity, but is indispensable for those who would bring themselves before the notice of that class. Special attention is directed to "WANTED" and "For SALE" advertisements, which will be inserted in a completions posi-tion at the uniform price of 15 cents per line for each insertion. Announce-sents of this character will be subject to a discount of 25 per cent. it ordered for four successive issues or longer. Subscribers will find the standl annount they pay for the CANADA LUM-szENAN quite insignificant as compared with its value to them. There is not an individual in the trade, or specially intersued in it, who shold not be on our list, thus obtaining the present benefit and aiding and encour-aging us. 3 render it even more complete.

SPRUCE TIMBER AND PULP.

The enhanced value of spruce timber lands has been clearly demonstrated by recent public sales held by the Governments of New Brunswick and Quebec. In New Brunswick \$150 per mile is frequently obtained, while at the late Quebec sale a total of \$400,000 was realized, the largest sum ever obtained by that Government on a like occasion. The competition at this latter sale would seem to foreshadow a rapid development of the lumber and pulp industries of the province. A timber berth on the Ouitchouaniche River, in the Lake St. John district, commanded \$377 per mile, while the upset price was only \$100. This same berth, if it had been placed on the market a few years ago, would probably not have realized \$25 per acre, for until recently the highest figure reached was in the neighborhood of \$75. Mr.R. Lemieux, of Pembroke, purchased 1, 150 miles. He is understood to be acting for in American syndicate which has in view the development on an extensive scale of the spruce thereon.

There has been a wonderful expansion of the pulp industry in the Lake St. John district, in Quebec, within recent years. The immense mills at Chicoutimi promise to be outrivaled by projects about to be commenced, and we may expect that the value of spruce limits will continue to enhance for some time to come.

It is a question how far the market will be able to absorb the product of the many new pulp mills now projected, and for this reason

capitalists should be most careful in the selection of sites, as, of course, the mills most favorably situated will meet with the greatest measure of success. It is not unlikely that the price of pulp will decline in the near future; hence also the necessity of giving careful consideration to the adoption of such methods as will cheapen the cost of production.

A report has been current that the large mills of the Sault Ste. Marie Pulp and Paper Company have lately been closed down on account of an insufficient demand. These reports, we are officially advised, have been without foundation in fact, the cessation of operations being caused by necessary dredging at the intake of the canal, which interfered with the operation of the mill.

THE CANADIAN TIMBER POLICY.

The caption of this article might be regarded as inappropriate, for it is well known that most of the timber lands of the Dominion are owned and controlled by the Provincial Governments; yet the tendency of the regulations that are being made from time to time by the different provinces are so in accord one with the other, that a policy common to the entire Dominion may eventually be looked for. Several steps in this direction have been taken within the past two months.

The Dominion Government has decided to apply the policy of home manufacture to the pine and other timber on Indian reserves and Indian-lands. Hitherto timber cut on Indian lands was not subject to the export regulations and could be shipped to the United States without restriction. The result of the Ontario law requiring timber to be manufactured within the province has been the removal of several saw mills from Michigan to Ontario. The application of a like law to Indian reserve lands will cause the removal of other mills to Ontario, all of which is in the direction of benefitting the Canadian lumber industry.

The Legislature of British Columbia has followed the example of Ontario and Quebec in restricting the exportation of timber, an amendment to the Land Act designed to accomplish this object having been passed at the last session. Some of the loggers of British Columbia felt that the legislation was a hardship to them, and found that they were unable to dispose of their logs cut for United States mills at a reasonable profit. They pointed out that large expense had been incurred in some cases in opening up roads, etc., to enable the timber to be got out, and that due notice should have been given them of the proposed law before it became effective. Representations to this end were made to the Commissioner of Lands and Works, and it is understood that arrangements have been made which will protect the loggers from financial loss.

This legislation is generally approved by the public and lumbermen of British Columbia, and if it should result, as it probably will, in bettering the position of the lumbermen of the Pacific coast province, it is to be very strongly commended. Up to the present time, we understand, no great quantity of timber has been exported from British Columbia to the United

States. The principal export has been in cer and there are two features of that trade ve make the new law very d' sirable; first, first-class cedar is becc ing scarce, secondly, that cedar shing - and lumber ufactured on the Sound have been shipped the Canadian North-West ree of duty, or peting against the Canadian product, wEles Canadian manufacturers have been kept of of the United States market by a duty,

In late years cedar in Washington has a become scarce, and the Washington milish commenced to look to Braish Columbia their future supply. Two ... three firms h acquired licenses and put in camps to geta cedar logs. It might be pented out that ging operations have been conducted a much more extensive scale in Washing than in British Columbia, no my of the lage camps being run by log contractors while not operate mills. Practically all the time lands in V. ashington are in the hands of ping parties.

The conditions in British Columbia ce sponded exactly with those consting in Only before the passing of the manufacturing das -the timber was taken across the line; build up foreign industries. At Blaine, p across the boarder in Washington, three z have recently been built, the source of say for which was intended to be British Colury Other mills on points on Bellingham & Washington, are in the same condition. T recent legislation will doubtless be a hard to the owners of these mills. It will also vent the removal of other Lanadian mills Washington, or at least will prevent E from drawing their supply from British Colbia, and thus lessen the prospect e. rema from the province.

One of the objects which the British Cebia Government had in view was to forestall depletion of the timber supply. While & change may inconvenience certain mills, # effect should be beneficial to the British Celbia trade, as it will, before many years, has tendency to increase the value of timber.

The Quebec Government has adopted an schedule of Crown timber dues, one of t most important changes being in respect: the duty on pulp wood. A little more than year ago the Government raised the sturg dues on pulp wood from 40 cents to \$1.90 p cord, providing at the same time for a rea of \$1.50 a cord upon all the pulp wood max factured in the province, which was equival to an export tax of \$1.50 per cord. By t new order the stumpage tax is reduced to: cents per cord, a rebate of 25 cents per @ being allowed on all pulp wood manufactat at home. It is further provided, hower that a cord shall be considered as equal: 600 feet board measure, whereas herech 1,000 feet board measure had been regarded a cord. While the new regulation would se to be much more favorable to the experienwood than the previous one, it may be as advantage to Canadians to he relieved of ph ing such a high stumpage fee into the has of the Government until the rebat. is made.

The above amendments to the timber h of Canada indicate that the trend of these