

SCHEDULE II
(Section 14)

As at May 30, 1991

Form of Name of Bank	Class	Number of Shares	Head Office of the Bank
ABN AMRO Bank Canada	Common	unlimited	Toronto
ANZ Bank Canada	Common	600,000	Toronto
Amex Bank of Canada	Preferred	350,000	Markham
	Common	350,000	
BT Bank of Canada	Common	20,000	Toronto
Banca Commerciale Italiana of Canada	Common	10,000,000	Toronto
Banca Nazionale del Lavoro of Canada	Common	400,000	Toronto
Banco Central of Canada	Common	150,000	Toronto
Bank of America Canada	Preferred	30,000,000	Toronto
	Common	70,000,000	
Bank of Boston Canada	Common	500,000	Montreal
Bank of Credit and Commerce Canada	Common	500,000	Montreal
The Bank of East Asia (Canada)	Common	200,000	Toronto
Bank Hapoalim (Canada)	Common	100,000	Toronto
Bank Leumi le-Israel (Canada)	Common	200,000	Toronto
The Bank of New York Canada	Common	500,000	Toronto
Bank of Singapore (Canada)	Common	20,000,000	Toronto
The Bank of Tokyo Canada	Common	1,200,000	Toronto
Banque Nationale de Paris (Canada)	Common	50,000,000	Montreal
	Preferred	5,000,000	
Barclays Bank of Canada	Common	500,000	Toronto
The Chase Manhattan Bank of Canada	Preferred	300,000	Toronto
	Common	700,000	
Chemical Bank of Canada	Common	100,000,000	Toronto
Cho Hung Bank of Canada	Common	240,000	Toronto
Citibank Canada	Special	315,000,000	Toronto
	Common	135,000,000	
Comerica Bank Canada	Preferred	125,000	Toronto
	Common	125,000	
Crédit Lyonnais Canada	Common	10,000,000	Montreal
Credit Suisse Canada	Common	2,500,000	Toronto
Dai-Ichi Kangyo Bank (Canada)	Common	600,000	Toronto
Daiwa Bank Canada	Common	600,000	Toronto
Deutsche Bank (Canada)	Common	1,000,000	Toronto
Dresdner Bank Canada	Common	7,000,000	Toronto
First Interstate Bank of Canada	Preferred	15,000,000	Toronto
	Common	5,000,000	
The First National Bank of Chicago (Canada)	Common	1,000	Toronto
Fuji Bank Canada	Common	1,000,000	Toronto