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DEPARTMENT OF EXTERNAL AFFAIRS

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Export and Investment Promotion Planning System

87/88 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: LATIN AMERICA-CARIBBEAN

Mission: 631 BUENOS AIRES

Market: 001 ARGENTINA

Sector: 002 FISHERIES, SEA PRODUCTS & SERV.

Subsector: 024 SERVICES INCLUDING CONSULTING

Statistical Data On Next Year Current Year 1 Year Ago 2 Years Ago Sector/sub-sector (Projected) (Estimated) 4.00M Mkt Size(import) \$ 5. 00M 4.00M 4.00M \$ \$ \$ Canadian Exports \$ O. COM NA O. OOM NA 0.00M NA \$ 0.00M NA \$ \$ Canadian Share 0.00% NA 0.00% NA 0.00% NA 0.00% NA of Import Market Major Competing Countries Market Share i) 499 SPAIN 080 % Cumulative 3 year export potential for CDN products 1-3 \$M in this Sector/Subsector: Current status of Canadian exports: No Export results to date Products/services for which there are Current Total Imports cood market prospects In Canadian \$ i) AQUACULTURE 2.00 M \$ The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector). In the Trade Office's opinion. Canadian export performance in this sector (sub-sector) in this market is lower than optimum mainly because of: - difficulties of adaptation of marketing techniques to the market by some Canadian companies - market prospect which are relatively new and have not yet been explored adequately by Canadian exporters Some Canadian exporters to this market in this sector(sub-sector)

have enjoyed success previously as a result of a variety of factors which the trade office reports to include:

- No factors reported by mission