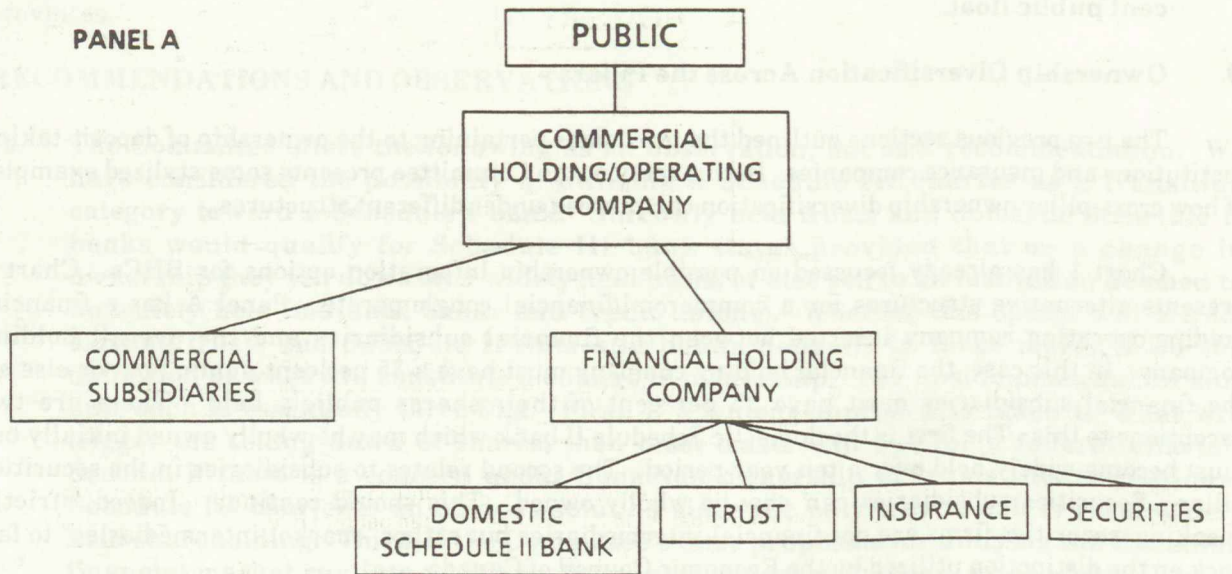
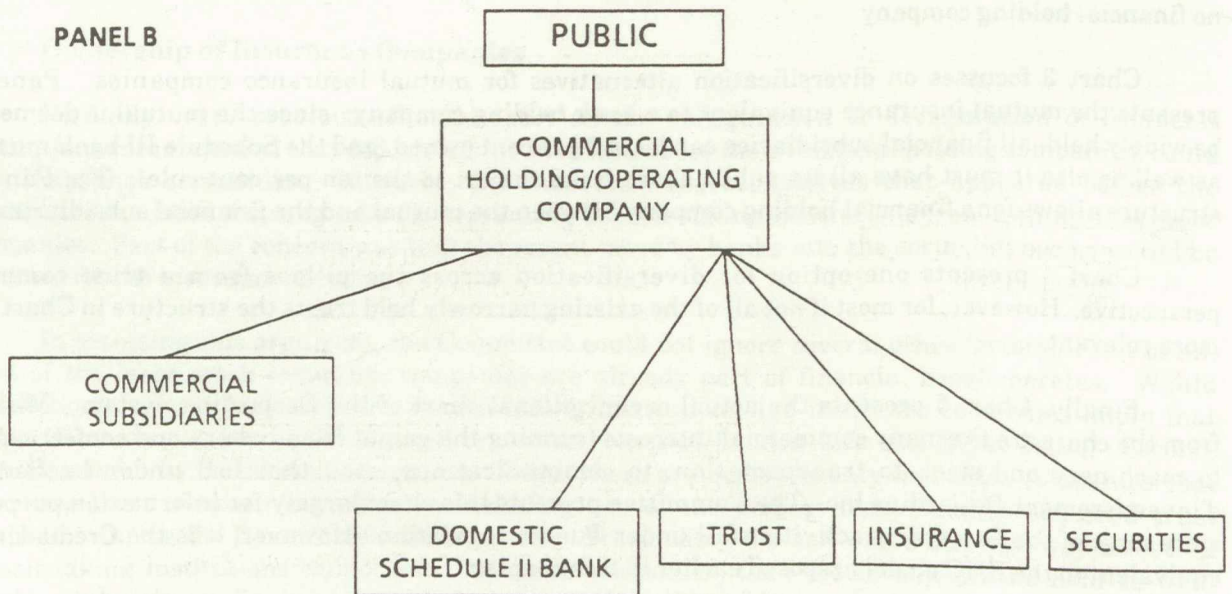


CHART 2

Diversification by a Conglomerate



If all of the financial subsidiaries are not 35 per cent publicly owned, then the financial holding company must have a 35 per cent public float. A domestic schedule II bank must become widely held within ten years.



Trust and insurance subsidiaries must have a 35 per cent public float.