

The Stock of the St. Lawrence and Atlantic Railway Company to rank as stock of the United Company with so much paid on it.  
 £75,000 Sterling to be paid to the Shareholders of the St. Lawrence and Atlantic Railroad Company for arrears of Interest.

The Stock of the Toronto and Quebec Railway Company, to rank as Stock in the United Company, with so much paid on it.

£7,000 Sterling to be paid to the Shareholders of the Toronto and Quebec Railway Co. The Stock of the remaining Companies to rank as Stock in the United Company.

Unless Provincial Debentures belonging to any other Company, to become the property of the United Company.

The United Company to issue Stock to the amount of £4,411,000 Sterling, in shares of £25 Sterling each.

The United Company to issue "Convertible Debentures" to the extent of £1,511,000 Sterling, to be hereafter exchanged for Provincial Debentures.

Debentures to be issued by the Company's Debentures to be created to the amount of £2,007,000 Sterling, to be payable into Stock on or before 1st January, 1868.

Of the Company's Debentures the sum of £278,200 Sterling, of the Stock the sum of £556,400 Sterling, shall be reserved for certain shares and Bond Holders.

Parties entitled to such Debentures and Stock, to signify their acceptance within 21 days after the issue thereof.

21,301 Shares to be issued in exchange for Quebec and Richmond and St. Lawrence and Atlantic Shares.

Appointments of Residing Agents, Val. = 143,520 Shares equal to £2,007,000 Sterling. Making Shareholders in certain instances entitled as Shares to the United Company.

The Shares may be issued to such persons as the Directors may think fit.

Directors to have power to make arrangements for the issue of Shares and Debentures in England or elsewhere.

And also, for the payment of Dividends and Interest.

For appointment of an Agent or Agents etc.

No dividend after first allotment to exceed £2 10s. 6d. on each Share, and 10 per cent on each Debenture, such dividends to be at intervals of not less than four months.

A New Register of Shareholders to be made, and arrangements to be made for the exchange of the same.

The Directors may enforce the payment of calls.

The Directors of the United Company to be entitled for Dividend.

Share of the profits of the United Company to be divided in the proportion of 100 to 100.

Notice of meeting to be given to the Shareholders.

Appointement of Agents and to Directors may make by-Laws.

The provisions of the several contracts with the Bank & Coal and Oil Co. to be void and new contracts to be entered into.

The United Company to pay Interest on shares and Debentures at the rate of 6 per cent on the Principal until the end of the year.

The expenses of the Railroad and Canal of the Victoria Bridge, to be borne by the United Company.

To be approved of by the Directors of the Province of this agreement and to be signed by the Directors.

If the agreement be not approved by the Directors of both of the Companies, it shall be void.

Execution of the Agreement of the Inverness Railway.

Capital of the Atlantic and the Inverness Railroad Company, £1,000,000 Sterling, £100,000 paid up.

Period of the agreement to be 20 years, from the 1st day of January, 1868, to the end of the first day of January, 1888.

Contract with James & Co. for the construction of the Grand Trunk, Quebec and Montreal, 1868.

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Contract with C. E. Compagnie & Co. for the construction of the Grand Trunk, Montreal and Quebec, 1868.

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