I cannot close this report, without expressing to the Stockholders, the high sense I entertain of the confidence manifested by the Hon. A. T. Galt, the able Minister of Finance, and the other members of Her Majesty's Executive Council, and the uniform consideration they have shown towards the Bank as the fiscal agent of the Government in this Province. Their enlightened policy, and the liberal course pursued, deserve your gratitude and thanks.

## Balance Sheet, 31st May, 1861.

| | | £ | s. | d. | $ | cts. |
|---|---|---|---|---|---|---|
| Capital Stock paid up | | £790,517 | 10 | 0 | $3,162,070 | 00 |
| Circulation | | 475,483 | 10 | 0 | 1,901,934 | 00 |
| Deposits not bearing interest | | 678,093 | 1 | 5 | 2,712,372 | 28 |
| " bearing interest | | 818,423 | 19 | 7 | 3,273,695 | 92 |
| Dividends unclaimed | | 2,308 | 10 | 5 | 9,234 | 09 |
| Balances due to other Banks | | 6,381 | 13 | 3 | 25,526 | 64 |
| | | £2,771,208 | 4 | 8 | $11,084,832 | 93 |
| | | | | | | |
| Specie in the vaults | | £141,144 | 16 | 4 | $564,579 | 27 |
| Notes and Cheques of other Banks | | 51,207 | 0 | 5 | 204,828 | 08 |
| Balances due by other Banks | | 150,566 | 0 | 7 | 602,264 | 11 |
| Government Debentures | | 78,585 | 0 | 0 | 314,340 | 00 |
| Municipal and other Debentures | | 72,377 | 13 | 4 | 289,510 | 66 |
| Bank premises at Toronto and Branches | | 49,066 | 17 | 11 | 196,267 | 58 |
| Real Estate and Mortgages | | 124,475 | 3 | 5 | 497,900 | 69 |
| Notes and Bills discounted | | 1,379,503 | 19 | 0 | 5,518,015 | 80 |
| Other debts due to the Bank not included under the foregoing heads, viz.:— | | | | | | |
| Cash credits, and due by depositors at Head Office and Branches | $163,695 51 | | | | | |
| Estate of late S. Zimmerman | 341,534 49 | | | | | |
| Debts secured by Mortgages on Real Estate and other securities | 1,141,389 22 | | | | | |
| | | 411,654 | 16 | 1 | 1,646,619 | 22 |
| Loss account | | 312,626 | 17 | 7 | 1,250,507 | 52 |
| | | £2,771,208 | 4 | 8 | $11,084,832 | 93 |

BANK OF UPPER CANADA.
Toronto, 31st May, 1861.

ROBERT CASSELS,
*Cashier.*