

Total cattle slaughtered:

1992 = over 237,250 head
1993 = over 284,700 head(*)

(*) estimated figures

ii) Prices at wholesale level for an equivalent of U.S. choice striploin.

1993 wholesale price of beef meat in Jakarta (per kg in Cdn\$):

	<u>Local</u> <u>Meat</u>	<u>Imported</u> <u>Meat (*)</u>
- tenderloin	6.16	17.86
- striploin/sirloin	5.54	16.67

(*) imported beef meat from New Zealand

Prices for imported beef meat from Australia or USA are approximately 5% to 7% higher.

iii) Types of cuts.

Types of cuts available: tenderloin, striploin, topside/silverside/inside/rump, bottom round, cube roll, brisket, chuck/blade, ribmeat boneless/bone-in, flank, shank.

iv) Government policies which impact significantly.

In 1990, the Government of Indonesia (GOI) sought to encourage the private sector to help local farmers to meet requirement of high quality meat by launching a fattening program. Eleven companies are already enlisted in this program and planned to import 67,100 head of cattle for 1990/1991. According to Canadian Embassy data, imports were only 17,048 head of cattle, mostly imported from New Zealand and Australia. Although the meat from this fattening program is slightly lower in quality when compared to imports, we believe it will continue to gain a better position against imported meat. Eventually this program strives to produce high quality meat for export to neighbouring countries.