Prospectus

OF

THE PHOENIX OIL COMPANY, LIMITED

(Incorporated in Canada under the Laws of the Province of Alberta.)

CAPITAL - - - - \$500,000 Divided into 500,000 shares of \$1.00 each

THERE ARE NOW offered for subscription 100,000 shares in the Capital Stock of the Company payable in cash on application.

Directors

COLONEL JAMES WALKER, President Capitalist

REGINALD STEWART, Secretary-Treasurer Barrister

WILLIAM H. KELLER, Managing Director and Fiscal Agent Broker.

L. R. BURN, Contractor.

WILLIAM NICHOLSON, Capitalist

JOHN LAW, Manager.

IVAN H. CROOKS, Druggist.

Consuiting Geologist: F. JOHN SUR.

Bankers:

BANK OF NOVA SCOTIA.

Solicitors:

STEWART, CHARMAN & CAMERON

Registered Office:

220a EIGHTH AVENUE WEST, CALGARY.