

Issue of \$5,000,000 Seven Per Cent. Cumulative Preference Shares of \$100 Each

The List of subscriptions will be opened at the Office of the Royal Trust Company, Montreal, on **WEDNESDAY, THE 15TH DAY OF SEPTEMBER, 1909**, and will be closed on or before Wednesday, the 22nd day of September, 1909, at 4 p.m.

CANADA CEMENT COMPANY, Limited

(Incorporated in 1909 by Letters Patent under the Companies Act, Canada)

HEAD OFFICE - - - MONTREAL, CANADA

AUTHORIZED		NOW TO BE ISSUED
CAPITAL STOCK	\$ 11,000,000 7 Per Cent. Cumulative Preference Shares	\$10,500,000
	19,000,000 Ordinary Shares	13,500,000
	\$30,000,000 (Divided into Shares of \$100 each)	\$24,000,000
BONDS - - -	\$ 8,000,000 6 Per Cent. 1st Mortgage 20 Year Gold Bonds	\$5,000,000

THE ROYAL SECURITIES CORPORATION, LIMITED,

IS PREPARED TO RECEIVE SUBSCRIPTIONS FOR

\$5,000,000 of the above **SEVEN PER CENT CUMULATIVE PREFERENCE SHARES** at the price of **\$93** for each share, with a bonus of ordinary shares equal in par value to 25 per cent. of the par value of the preference shares allotted, to be delivered on payment of subscription in full.

Non-Dividend Bearing Scrip Certificates transferable by delivery, will be issued by the Royal Trust Company for any fractions of ordinary shares allotted.

Firm subscriptions have been received for \$3,200,000, par value of these Preference Shares, for which allotment has been guaranteed.

Subscriptions will be payable as follows:—

\$ 9.00 per Share on application.
 21.00 per Share on allotment.
 21.00 per Share on 15th October, 1909.
 21.00 per Share on 15th November, 1909.
 21.00 per Share on 15th December, 1909.

\$92.00

or the whole may be paid up on allotment, or on the due date of any subsequent instalment, under discount at the rate of 5 per cent. per annum. Interest at the rate of 7 per cent. per annum will be charged upon any instalments in arrear.

Applications for Shares should be made upon the form accompanying the prospectus and sent to
THE ROYAL TRUST COMPANY

at 107 St. James Street, Montreal, P. Q., together with a remittance of the amount of the deposit.

Where no allotment is made the deposit will be returned in full, and where the number of shares allotted is less than the number applied for the balance of the deposit will be applied towards the remaining payments.

Failure to pay any future instalment on Shares allotted when due will render previous payments liable to forfeiture.

These Cumulative Preference Shares will carry a fixed Cumulative Preferential dividend, payable out of the profits of the Company available for dividends at the rate of Seven per cent. per annum on the Capital for the time being paid up thereon respectively, and will rank as regards dividends and return of Capital in priority to all Ordinary Shares in the Capital Stock of the Company, but shall not confer any further right to participate in profits or assets. Dividends on these Cumulative Preference Shares will commence to accrue from January 1st, 1910.

Dividends will be payable quarterly.

Applications will be made for the listing of these Securities on the Stock Exchange of London, England; Montreal, and Toronto.

Bankers of Company: THE BANK OF MONTREAL, Montreal