14/12/89

DEPARTMENT OF EXTERNAL AFFAIRS

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RPTC1

TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

90/91 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: NAIROBI Market: TANZANIA

Sector: POWER & ENERGY EQUIP. & SERV.

Sub-Sector: CONSULTING & OTHER SERVICES

Market Data	2 Years Ago	1 Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size Canadian Exports	0.00 \$M 0.00 \$M	0.00 \$M 1.30 \$M	0.00 \$M 1.50 \$M	0.00 \$M 2.00 \$M
Canadian Share of Market	0.00 %	0.00 %	0.00 %	0.00 %

Cumulative 3 year export potential for CDN products in this sector/subsector: 3-5

\$M

Major Competing Countries Market Share

> UNITED KINGDOM 0.00 % 0.00 % GERMANY WEST 0.00 %

Current Status of Canadian

JAPAN

exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

- 1. Consulting services
- 2. Generation and transmission equipment

Factors contributing to current successful Canadian exports:

- Import restrictions are not a significant impediment in this sector
- Aggressive marketing
- CIDA programs
- Competitive pricing
- Strong sectoral capability in Canada
- Competitive Canadian financing

Factors for Canadian exports not reaching market potential:

-	Market	prospects	have	not	been	adequately	explored
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