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1. THE MOTOR VEHICLE PARTS INDUSTRY IN MEXICO

FOREWORD

Industry Structure

Technology Alliances

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The North American Free Trade Agreement (NAFTA) expands Canada's freetrade area of 270 million people into a market of 360 million-a market larger than the population of the 12 countries of the European Community and one with a total North American output of \$7 trillion. Mexico is Canada trading partner in L way merchandise tra eded \$4.2 billion in 19 increase to over \$5 bi decade. Cumulative Canadian is growing rapidly, i million in 1989 to over This guide booklet he the problems inheren porter in mind. Howey individual circumsta needs will dictate ho tailor their approach Mexican market. Wh been made to ensu

Further assistance addressing requests dire ectly to:

Industry Canada (IC) through the provincial International Trade Centres (Key Contacts Section) or to the InfoCentre at:

Tel.: 1-800-267-8376 or (613) 944-4000 Fax: (613) 996-9709 FaxLink: (613) 944-4500

Mexico is Canada's most important trading partner in Latin America. Two- way merchandise trade with Mexico exce- eded \$4.2 billion in 1993 and is expected to increase to over \$5 billion by the end of the decade.	2.	The Role of Imports Production, Consumpti ORIGINAL EQUIPMI Production Market Share
Cumulative Canadian investment in Mexico is growing rapidly, increasing from \$350 million in 1989 to over \$580 million in 1992.	3.	THE VEHICLE PAR Market Size and Comp
This guide booklet has been prepared with the problems inherent to the initiating ex- porter in mind. However it is not exhaustive; individual circumstances, interests and needs will dictate how companies should tailor their approach and strategy to the Mexican market. While every attempt has been made to ensure accuracy in this study, no responsibility can be accepted for errors or omissions.		The Mexican Automoti Market Growth Factors Model Mix Hard Parts Tires Accessories Repair and Maintenanc
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