

Plan in Operation

All securities are sold with accrued interest.

On execution of agreement of sale, the purchaser of securities under the BEAUSOLEIL TWENTY PAYMENT INVESTMENT PLAN must make an initial cash payment of 15% of the purchase price of same and also pay the accrued interest thereon to date and, in addition, an administration fee of 2% of the amount to be paid by instalments.

The balance remaining due is divided into instalments of 5% thereof, and each instalment is payable monthly, without no-