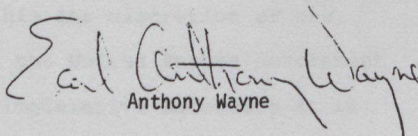


Government of Canada. With regard to the four
aforementioned installations, these officials shall be
authorized to implement this Agreement fully,
including, as mutually agreed, the establishment of and
the making of adjustments to, the schedule of payments
that are to be made into the Canadian Foreign Military
Sales Trust Account.

If the foregoing meets with the approval of the
Government of Canada, I have the honor to propose that
this note and Your Excellency's affirmative note in
reply shall constitute an Agreement between our two
Governments, which shall enter into force on the date
of Your Excellency's note in reply.

Accept, Excellency, the renewed assurances of my
highest consideration.

For the Acting Secretary of State:


Anthony Wayne