

## Export and Investment Promotion Planning System

87/88 Sector/Sub-Sector Highlights  
Submitted by Posts by Region

Region: MIDDLE EAST

Mission: 339 ABU DHABI

Market: 328 UNITED ARAB EMIRATES

Sector: 001 AGRI &amp; FOOD PRODUCTS &amp; SERVICE

Subsector: 999 ALL SUB-SECTORS

Statistical Data On Sector/sub-sector	Next Year (Projected)	Current Year (Estimated)	1 Year Ago	2 Years Ago
Mkt Size(import) \$	1320.00M	\$ 1320.00M	\$ 1363.00M	\$ 1356.00M
Canadian Exports \$	0.80M	\$ 0.50M	\$ 0.31M	\$ 0.53M
Canadian Share of Import Market	0.06%	0.04%	0.03%	0.04%

## Major Competing Countries

## Market Share

i) 206 INDIA	011 %
ii) 051 UNITED KINGDOM	011 %
iii) 011 AUSTRALIA	009 %
iv) 354 NETHERLANDS	009 %
v) 219 IRAN	009 %
vi) 577 UNITED STATES OF AMERICA	005 %

Cumulative 3 year export potential for CDN products in this Sector/Subsector: 5-15 \$M

Current status of Canadian exports: No Export results to date

## Products/services for which there are good market prospects

## Current Total Imports

	In Canadian \$
i) SEMI-PROCESSED FOOD & BEVERAGES	\$ 179.00 M
ii) FERTILIZER, VET PRODUCTS & FERA	\$ 90.00 M
iii) SEEDS & SPECIAL CROPS	\$ 160.00 M
iv) SERVICES/CONSULTANCY	\$ 50.00 M
v) AGRICULTURAL MACHINERY	\$ 65.00 M
vi) ANIMAL & POULTRY BREEDING	\$ 70.00 M
vii) FOOD PROCESSING EQUIPMENT	\$ 95.00 M

The Trade Office reports that the following factors influence Canadian export performance in this market for this sector (sub-sector).

- the degree of import duty protection of local industry tends to be low