REPORT 4 88/07/27

QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 503-MANILA

001-AGRI & FOOD PRODUCTS & SERVICE PHILIPPINES

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

ANIMAL, POULTRY BREEDING STOCK

MAINTAIN CLOSE CONTACT WITH MAJOR SWINE AND POULTRY FARMERS. ORGANIZE CANADIAN PROGRAMS DURING THEIR REGULAR BUYING TRIPS TO NORTH AMERICA

FEED, FERTILIZER & VET PRODUCTS

COMPLETION WHEAT AND COARSE GRAINS REPORT AND AGRICULTURE ABROAD REPORT (ANNUALLY)

MAINTAIN CLOSE CONTACT WITH FEED MILLERS TO DETERMINE TIMING OF FEED WHEAT IMPORTS AND PROVIDE INFO. ON ANY CHANGES IN FEED IMPORT POLICY

MONITOR AND ADVISE CIDA ON POTASH AID PROGRAM.

ANTICIPATED RESULTS:

CONTINUING INCREASE IN CANADIAN SALES.

KEEP OTTAWA CLIENTS INFORMED.

AT LEAST 25,000 TONS/ANNUM OF FEED WHEAT SALES OUT OF TOTAL MARKET OF APPROXIMATELY 100,000 TONS.

\$10 MILLION OR APPROXIMATELY 85,000 TONS OVER 12-15 MONTH PERIOD.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 -CLOSE LIAISON WITH MAJOR POULTRY & SWINE PRODU-CERS; -MONITORING OF CIDA BACKED POTASH SALES & PROMOTION OF UREA; -CANOLA FEEDING TRIALS -REPORTING RESULTS.

QUARTER: 2 CANOLA FEEDING TRIALS. -MONITOR CIDA FINANCED POTASH SALES AND PROMOTE -ORGANIZE AGRI-BUSINESS, FOOD PACKAGING/PROCES-SING MISSION TO CANADA.

QUARTER: 3 SUPPORT TOBACCO SALE TO LOCAL CIGARETTE MANU-FACTURERS. SUPPORT ADSGO IN PROMOTION OF CDN PUREBRED SWINE, COMMENT ON 2 CPPF PROPOSALS (DAIRY CATTLE, GASOHOL PROJECT). ASSIST CIDA'S TENDER PREPARATION FOR CDN UREA & AMONIA

QUARTER: 4 FAND OCANADA SEAFOOD IMPORTATION SEMINAR AND MISSION. - PROMOTION OF CANADIAN PURE BRED SWINE - SUPPORT TO CIDA'S COMMODITY GRANT PROGRAM (FERTILIZERS)

QUARTERLY RESULTS REPORTED:

-SWINE GROWERS VISITING ONTARIO PORK CONGRESS JUNE /87; -15000 MT POTASH CONTRACTED TO CAMPOTEX NEW POSSIBILITIES FOR UREA SALES PURSUED; -IN PROGRESS, PROMOTIONAL SEMINAR PLANNED IN FALL

RESULTS REPORT SUBMITTED TO CANOLA COUNCIL IN JULY SAN MIGUEL ISSUED TENDER FOR TRIAL 5,000 M. TONS CANOLA MEAL BUT VOLUME TOO SMALL TO WARRANT BIDS (TRANSP. COST). MT POTASH CONTRACTED TO CANPOTEX 69,000 M. TONS UREA SOLD BY DOMINION

SAMPLES ACQUIRED FROM CDA. MEETINGS ARRANGED WITH BUYERS, CDN PRICE TOO HIGH COMPARED TO ZIMBABWE. MEETINGS ARRANGED WITH ALL MAJOR BUYERS-58 HEAD SOLD, REPORT/COMMENTS PROVIDED TO CIDA/SEL ON BOTH, PROV. MKT INFO&STATS CIDA.

9 MEMBER MISSION VISITED 15 PLANTS AND CONDUCTED 2 DAY SEMINAR. 75 SEAFOOD PROCESSORS AND EXPORT-ERS IN ATTENDANCE. - POST IN CONTACT WITH ONTARIO, ALBERTA, MANITOBA DEPTS. OF AGRIC. AND ALL OF MAJOR PHILS. SWINE RAISERS. ESTIMATED SALES /