

29/05/89

DEPARTMENT OF EXTERNAL AFFAIRS

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RPTC1

TRADE AND INVESTMENT PROMOTION PLANNING SYSTEM

89/90 SECTOR/SUB-SECTOR HIGHLIGHTS

Mission: ATHENS

Market: GREECE

Sector : TRANSPORT SYS,EQUIP,COMP,SERV.

Sub-Sector: AEROSPACE

Market Data	2 Years Ago	1 Year Ago	Current Year (Estimated)	Next Year (Projected)
Market Size	600.00 \$M	400.00 \$M	200.00 \$M	200.00 \$M
Canadian Exports	30.00 \$M	5.00 \$M	2.00 \$M	2.00 \$M
Canadian Share of Market	5.00 %	1.00 %	1.00 %	1.00 %

Cumulative 3 year export potential for
CDN products in this sector/subsector: 60-100 \$M

Major Competing Countries

Market Share

UNITED KINGDOM	20.00 %
ITALY	20.00 %
NETHERLANDS	10.00 %
GERMANY WEST	20.00 %
FRANCE	20.00 %
UNITED STATES OF AMERICA	30.00 %

Current Status of Canadian
exports in this sector/subsector: Small but expanding

Products/services for which there are good market prospects:

1. DHC'S DASH-8-300
2. CANADAIK'S CHALLENGER.
3. CL-215

Factors contributing to current successful Canadian exports:

- Import restrictions are not a significant impediment in this sector
- Aggressive marketing
- Competitive pricing
- Canada is one of few sources of supply
- Strong sectoral capability in Canada