

writing and printing papers, sanitary and facial papers and newsprint and textbook papers.

In terms of their relative participation in 1991, the largest category corresponds to special papers (30.2%), including paper used as a base for photo-sensitive or other sensitive papers, carbonising base paper, wallpaper base paper, stencil paper, pressboard paper, dielectric paper, corrugating medium, filter paper and paperboard, felt paper, tracing papers, greaseproof papers, transparent papers, laminated paper, creped, crinkled or embossed paper, carbon and self-copy paper, heat sensitive paper, coloured, varnished, painted or decorated kraft paper, tarred, bituminized, or asphalted paper, adhesive papers, plastic covered paper and paperboard or otherwise treated, coated or impregnated, cigarette paper, wallpaper and floor coverings. This category is followed by printing and writing papers (28.5%), including among the large import items banknote printing paper, bond and stamp-impressed paper, coloured, varnished or painted papers and coated paper (couche). Packaging and wrapping papers and paperboard together account for 26.7% of paper imports, whereby box and edible fluids paper and paperboard represent 10.9% and 10.1% of total imports respectively. Newsprint and textbook papers represent another 11.2% of imports and sanitary and tissue paper 3.5%.

Not included in the above tables, are manufactured paper products, which were deliberately excluded, since they represent a different market segment. The following table lists imports of these products between 1988 and 1991.

TABLE 15
IMPORTS OF MANUFACTURED PAPER PRODUCTS
(\$000U.S. dollars)

	1988	1989	1990	1991
Manuf. writing&printing papers	6,397	12,929	17,659	35,217
Paper bags & wrappings	1,380	3,015	4,370	8,985
Corrugated paperboard boxes	2,924	6,247	12,458	65,702
Other boxes	3,926	5,924	12,344	33,952
Containers, spools, gaskets	2,352	3,261	4,454	9,960
Paperboard products (book covers, dishes, etc.)	340	1,473	2,584	3,551
Tissue paper products	4,092	16,545	60,878	79,935
Other	7,518	6,986	10,416	14,501
TOTAL	28,929	56,380	125,163	251,803

Source: Data by Secretaría de Comercio y Fomento Industrial

The following table shows the import market share within apparent consumption of paper by category in terms of volume for 1982, 1988 and 1991, in addition to apparent consumption by category in 1991.