BANK OF MONTREAL

ESTABLISHBU .SI7.

Gapital all Paid-up - \$12,000,000 Reserve Fund, - - 6,000,000 Undivided Profits - 981,328 981,328

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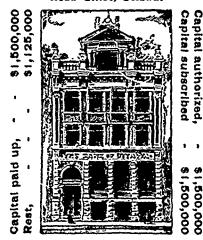
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