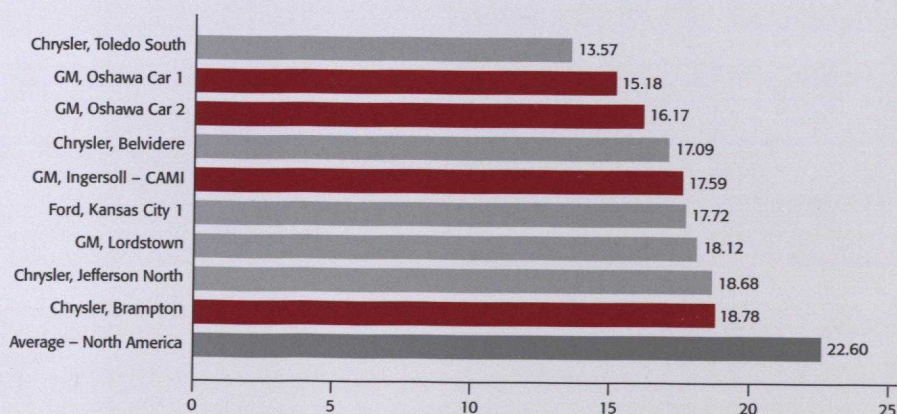


From automotive to aerospace, Canada is a top investment destination for investors in advanced manufacturing industries. High productivity, low taxes, technological savvy and world-class quality assurance give Canada a manufacturing edge. To further entice manufacturers, Canada has a 50% straight-line accelerated capital cost allowance (CCA) on eligible machinery and equipment. It will eliminate most tariffs on manufacturing inputs between 2010 and 2014, making the entire country a free-trade zone for manufacturers—the first country in the G20 to do so.

Automotive

Canada has some of the most productive auto plants in North America



TEN MOST PRODUCTIVE ASSEMBLY PLANTS IN NORTH AMERICA 2007 (IN HOURS PER VEHICLE)

Source: 2008 Harbour Report.

Canadian assembly plants have won about 30% of all J.D. Power Plant Quality Awards for North America

1991	Toyota Cambridge (Gold)	2001	Toyota Cambridge (Gold)
1992	Toyota Cambridge (Silver)	2002	GM Oshawa 2 (Gold)
1993	Toyota Cambridge (Bronze)	2003	GM Oshawa 1 (Gold)
1994	Ford St. Thomas (Silver)	2005	GM Oshawa 2 (Gold)
1995	Toyota Cambridge (Gold)	2005	GM Oshawa 1 (Silver)
1996	Toyota Cambridge (Gold)	2006	GM Oshawa 2 (Gold)
1996	Honda Alliston (Silver)	2006	Chrysler Windsor (Silver)
1998	Ford St. Thomas (Gold)	2007	GM Oshawa 2 (Silver)
1999	GM Oshawa 1 (Bronze)	2009	GM Oshawa Car (Silver)
2000	Toyota Cambridge (Bronze)		

J.D. POWER PLANT QUALITY AWARDS

Source: J.D. Power and Associates.

CANADA IS THE WORLD'S THIRD-LARGEST exporter of automotive products after Japan and the United States. With \$71.6 billion in vehicle and component shipments in 2008, automotive is one of the country's biggest manufacturing sectors. Global firms representing all four tiers of the supply chain have substantial operations in Canada, which boasts the best business environment of all auto-producing countries, according to the EIU.

Tier 0 suppliers or Original Equipment Manufacturers (OEMs) with Canadian assembly plants include six carmakers—**Chrysler Group**, **Ford Motor Co.**, **General Motors Co.**, **Honda Motor Co.**, **Suzuki Motor Corp.**, and **Toyota Motor Corp.**—and bus and truck manufacturers **Hino Motors**, **Motor Coach Industries International Inc. (MCI)**, **Navistar Inc.** and **PACCAR Inc.** Among the global Tier 1 through 3 suppliers are **Denso Corp.** of Japan, Germany's **Continental AG**, Wisconsin-based **Johnson Controls Inc.** and Canada's **Magna International Inc.**—all leading global players in their respective verticals.

Canadian automotive expertise encompasses metal processing; information and communications technology; advanced materials, design and manufacturing; and advanced technologies such as mechatronics and fuel cells. Beyond its world-class supply base—which includes steel and other materials producers—Canada is a strategic location for auto