

Piezoelectric Filter

(Business Results of the top-3 Manufacturers)

(a) Volume

(Unit: million pcs.)

Manufacturer	1982	1983	1984	1985 (Prospect)
Murata Mfg.	410	435	455	480
Matsushita Denshi Buhin	80	95	125	160
Kyocera	45	60	70	80
Others	10	30	50	80
Total	545	620	700	800

Note: Others include TDK followed by Nihon Ceramic and NGK Spark Plug.

(b) Value

(Unit: million yen)

Manufacturer	1982	1983	1984	1985 (Prospect)
Murata Mfg.	1480	1520	1500	1440
Matsushita Denshi Buhin	360	380	420	480
Kyocera	200	240	240	240
Others	45	120	165	240
Total	2085	2260	2325	2400

Recently Murata Mfg. ranked at the top in market share has become threatened by late-starters, causing their share to decline.