REPORT #5 88/10/21 QUARTERLY PROGRESS REPORT OF INVESTMENT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FY 88 FORECAST OF KEY INVESTMENT ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

610 - SAN FRANCISCO

UNITED STATES OF AMERICA

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN

- COMM. & INFORM. EQP. & SERV

 CONTINUE CORPORATE LIAISON PROG. & VISIT WITH MAJOR MANUFACTURERS OF COMPUTER & COMPUTER PERIPHERAL PRODS. CONTINUE COOPERATION WITH DRIE/OTT AND OUTLINE TO REGION FIRMS THE ADVANTAGES OF BECOMING RESIDENT CDN COMPANIES.
- COMM. & INFORM. EQP. & SERV TELECOMMUNICATIONS (INC SPACE)
 POST INTENDS TO DEVELOPS LARGER LIST OF CONTACTS IN SATELLITE COMMUNICATIONS AREA AND TO FOLLOW UP ON LEADS GENERATED BY DECEMBER 1986
 MICROWAVE/MILLIMETER PRESENTATION.
- DEFENCE PROGRAMS, PRODUCTS, SERV ELECTRICAL & ELECTRONIC
 TO TARGET KEY INDIVIDUALS IN MAJOR DEFENSE CONTRACTING FIRMS & EXPOSE
 THEM TO JOINT OPPORTUNITIES WITH CDN FIRMS WHICH HAVE REQUIRED CAPABILITIES. ADDITION OF NEW COMMERCIAL OFFICER WITH STRONG DEFENCE BACKGROUND WILL ASSIST IN PROCESS.
- EDUCATION, MEDICAL, HEALTH PROD PHARMACEUTICALS, BIOTECHNOLOGY
 TO FOLLOW UP ON CONTACTS MADE AT 87 SANTA CLARA BIOTECHNOLOGY PRESENTATION. OVER 40 LOCAL FIRMS ATTENDED INVESTMENT PRESENTATION ORGANIZED
 BY POST AND POST WILL ENSURE THAT EACH FIRM RECEIVES INFORMATION ON
 OPPORTUNITIES IN CANADIAN SECTOR.
- COMM. & INFORM. EQP. & SERV WORKPLACE AUTOMATION MADE CONTACT WITH 20 LOCAL FIRMS INVOLVED IN WORKPLACE AUTOMATION. CIRCULATE PROMOTIONAL INFORMATION GENERATED BY ELECTRONICS AD CAMPAIGN ON OPPORTUNITIES IN CANADA.
- DISCUSS WITH MAJOR LOCAL COMPANIES THE ADVANTAGES OF WORKING WITH CANADIAN UNIVERSITIES IN DEVELOPING NEW PRODUCTS AND R AND D INITIATIVES IN CANADIAN RESOURCE MARKETPLACE.

NON SECTORALLY DRIENTED ACTIVITIES

TO CARRY OUT PR STRATEGY FOR SELECTED SECTORS & IMPLEMENTED BY INVEST-MENT CANADA. PURPOSE IS TO INCREASE LOCAL AWARENESS OF CANADIAN CAPA-BILITIES IN SUCH SECTORS.

ANTICIPATED RESULTS

POST TO VISIT 25 OF 150 FIRMS INVOLVED IN SECTOR TO WORK CLOSELY/W 10 ONRAT'L IS-SUES. COMPUTER GRAPHICS SOFTWARE PRESENT'N PLANNED WITH 3 TOP LOCAL HRDWRE VENDORS.

TO EXPAND KNOWLEDGE BASE OF STRATEGIC AL-LIANCE OPPORTUNITIES & AREAS TO EXPLORE CDN STRENGHTS IN SYSTEMS DEVELOPMENTS.

A LARGER NUMBER OF INVESTMENTS OR LICENS-ING AGREEMENTS IN AND WITH CANADIAN DEFENCE ELECTRONICS COMPANIES.

JOINT VENTURE AND LICENCING AGREEMENTS WILL BE MADE WITH LOCAL BIOTECHNOLOGY COMPANIES AND CDN FIRMS IN ATTENDANCE AT BIOTECH 87.

INCREASE AWARENESS LOCALLY OF SIZE OF CDN MARKET AND ADVANTAGES TO HAVING A SIZEABLE CDN PRESENCE IN OUR MKT. MORE THAN JUST A SALES AND DISTRIBUTION NETWORK.

INCREASED CANADIAN R & D EXPENDITURES BY MAJOR LOCAL INSTRUMENTATION FIRMS AND DEVELOPMENT OF CERTAIN PRODUCTS WITH GLOBAL MANDATES.

GREATER MEDIA EXPOSURE AND LOCAL AWARENESS OF EXPERTISE, VIBRANCE AND GROWTH-ORIENTED NATURE OF CANADIAN ELECTRONICS MARKETPLACE