III. OILSEEDS

1. Import Policy

Import tariffs: Tariffs on oilseeds, crude oil, oilseed meal and refined oil are all 20% on the CIF value. A 15% additional duty is levied when international prices threaten local producers.

Importation procedure and structure: Local oil crushers and refiners purchase directly, sometimes in joint shipments to reduce freight costs. Meal is imported when needed, by individual feed producers.

2. Additional Factors: The local industry generally imports crude degumed oil, which requires less processing than seed. Marine freight cost is the key issue.

3. Supply of oilseeds and products by type, thousands of tonnes:

Base year: 1	983/84		Quantity	Principal
Seed Type	Production	Imports	Processed	Sources of Imports
Sunflower Rapeseed	7.4 4.0	negligible negligible		
TOTAL	11.4			Duincipal
Oil Type	Production	Imports of (Crude) (Ref		Principal Sources of Imports
Soya Sunflower Rapeseed	78 12 3	86 7	inco,	Brazil, Argentina Brazil, Argentina
TOTAL	93	93		
Meal Type				a) **
Sunflower Soya Rapeseed Corn	3 1	45		Brazil, Argentina
TOTAL	7	45		

Number and capacity of oilseeds crushing plants:

Number	Type of seed crushed	Capacity (tonnes/year)
8	Mainly Sunflower and Rapeseed	265,000