SCHEDULE A.

Province of Canada. Capital, £1,000,000 stg. Capital, £1,000,000 stg.

£100 stg. Brockville and Ottawa Railway Debenture. £100 stg.

No. No. TRANSFERABLE.

Issue limited to £350,000 stg.

The Municipalities through which the road passes have loaned the Com-pany £350,000 cy., being equal to £288,000 stg. This sum is repayable under the provisions of "The Consolidated Municipal Loan Fund Act for Upper Canada," which requires that beside interest, two per cent. per annum for twenty years shall be paid in liquidation and discharge of this claim, and which with interest is now provided for and being paid. Subject to this claim, the lands, tolls, revenues and other property of the Company are, under the provisions of " the Railway Clauses Consolidation Act," pledged and mortgaged for the due payment of these debentures limited in issue as above.

The Brockville and Ottawa Railway Company hereby promise to pay to or bearcr, the sum of one hundred pounds sterling, twenty years from and after the first day of January, one thousand eight hundred and fifty-seven, likewise interest at the rate of six per cent. per annun, to be paid on the first days of January and July in each year, upon presentation of the proper coupons hereunto attached at the office of in London.

Signed	and dated at Brockville, the	day of	185
	Treasurer.	(L.S.)	President.