

Market Situation and Outlook

Ikura

- Canadian exports have increased in 1990 to meet the decline in U.S. exports to Japan.
- Strong U.S. and European demand, where prices are higher than in Japan, has been siphoning off U.S. and Canadian production from Japan.

Sujiko

- The market remains stable in 1990, although total supply available to the Japanese market may be down overall by year-end.

Year	1990	1989	1988	1987	1986
Japan	1,200	1,100	1,000	900	800
USA	1,500	1,400	1,300	1,200	1,100
Canada	1,800	1,700	1,600	1,500	1,400
Other	2,000	1,900	1,800	1,700	1,600
Total	6,500	6,100	5,700	5,300	4,900