

DECLASSIFIED = DÉCLASSE

- EXTERNAL AFFAIRS = AFFAIRES EXTERIEURES

4. FEDERAL AND PROVINCIAL GOVERNMENT PROGRAMS

There are no programs specific to the primary iron and steel industry. Companies are eligible to most general assistance programs such as EDCP, ECRD, PERSI, etc.

5. MAJOR REPORTS AVAILABLE

CANADA/U.S.A. SECTORAL TRADE LIBERALIZATIONS - Memorandum to Cabinet - MAY 1983.

6. COMPARATIVE COSTS OF PRODUCTION - 1984*

	Cost Per Ton of Crude Steel (U.S.)
Japan (avg.)	193.78
West Germany (avg.)	190.30
United Kingdom (avg.)	189.09
France (avg.)	185.28
Korea (Pohang)	169.40
U.S.A.	250.43
Algoma	184.05
Dofasco	198.00

N.B. 1) Algoma and Dofasco data 1983

2) Based on actual operating rates during this period. Canadian mills were operating above 1983 rates in 1984. Costs should be lower.

3) These figures reflect only the costs to raw steel (liquid). Finishing mill costs may augment or eliminate any apparent advantages in primary production costs.

Source: World Steel Dynamics Monitor Report #6