

8. Processing Facilities

Year: 1984

	thousands of tonnes			
	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills	2	2	150	60
Compound Feed Mills	4	4		
Malt Houses				
Oilseed Crushers	1			

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type: Not produced.

2. Imports, Calendar year 1983 estimated, previous year in brackets:

	<u>thousands of tonnes</u>		<u>Principal supplier(s)</u>
Malt	64	(64)	France, Ireland, U.K., West Germany
Malting barley	--	--	

3. Additional Information

Annual per capita beer consumption: Increasing. In 1982 it was 39.7 litre per capita. In 1983 it rose to 43.9 litres/capita. Beer production is also increasing. In 1984 it was 3.4 million hl and in 1983 it increased to 3.85 million hl.

Market potential for malt/malting barley: There is a market here for high quality barley malt at promotional prices. Malt imports have increased over 50% since 1978. The market potential for Canadian malt is 10,000 to 15,000 tonnes if prices are competitive. Increased promotional work with existing and planned breweries would help Canadian maltsters interested in this market.

III. OILSEEDS

Import Policy

Import tariffs: (i) Oilseeds - 37.50%
(ii) Crude oil - 55%
(iii) Refined oil - 55%

Importation procedure and structure: Private Importers by licensing.