

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1987

- - thousands of tonnes- -

	<u>2-Row</u>		<u>6-Row</u>		<u>Total</u>
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	
All barley		4,050	310		4,360
Suitable for malting					1,500

2. Statistical Notes: 1988/89 est. thousand of tonnes - previous year in brackets

	<u>Production</u>	<u>Imports</u>	<u>Exports</u>
Malt	140 (140)	(10)	50 (40)
Malting barley	5,000 (5,000)	(100)	700 (500)

Export destinations include: Norway, FRG, Japan, Panama, Sweden, Thailand, Philippines

Import origination includes: France, FRG, Belgium/Luxembourg

Denmark is normally self-sufficient in malting barley, annual production currently 140,000 tons, however new malting plants are projected to increase capacity by 30-60,000 tons annually, probably commencing 1990.

3. Additional Information

Unchanged but new calculating formula has been used giving per capita consumption of only 125 l. (against 86 figure 130). 10% should be added for 1987 "Border shopping" in FRG where taxes are lower.

Beer production capacity: Stable.

Domestic malting capacity: Stable.

Market potential for Canadian malt: Nil.

III. OILSEEDS

1. Trade Policy

Import/export structure: Private firms through licenses.

Additional factors: Oilseeds are free of import duties.