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## DEPARTMENT OF EXTERNAL AFFAIRS

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Market Share

Export and Investment Promotion Planning System

88/89 Sector/Sub-Sector Highlights Submitted by Posts by Region

Region: MIDDLE EAST

Mission: 348 KUWAIT

Market: 311 KUWAIT

Sector: 014 EDUCATION, MEDICAL, HEALTH PROD

Subsector: 142 HOSP. & MEDICAL EQUIP, INSTRUM.

| Statistical Data On<br>Sector/sub-sector                                   | Next Year<br>Projected)    |          | rrent Year<br>Estimated)      |   | 1 Year Ago                 | 2        | Years Ago                     |
|--|----------------------------|----------|-------------------------------|---|----------------------------|----------|-------------------------------|
| Mkt Size(import)<br>Canadian Exports<br>Canadian Share<br>of Import Market | 2500.00M<br>3.00M<br>0.10% | \$<br>\$ | 2000. 00M<br>2. 00M<br>0. 10% | - | 2100.00M<br>2.00M<br>0.10% | \$<br>\$ | 2000. 00M<br>2. 00M<br>0. 10% |

Major Competing Countries

| i) 051  | UNITED KINGDOM           |           | 040 % |
|---------|--------------------------|-----------|-------|
|         | GERMANY WEST             |           | 015 % |
|         | UNITED STATES OF AMERICA | · · · · · | 020 % |
| iv) 112 | FRANCE                   |           | 020 % |
|         |                          | ,         |       |

Cumulative 3 year export potential for CDN products 15-30 \$M in this Sector/Subsector:

Current status of Canadian exports: \_\_\_\_ Small but expanding

| Products/services for which there are | Current Total Imports |
|---------------------------------------|-----------------------|
| good market prospects                 | In Canadian \$        |
| i) PHARMACEUTICALS                    | \$ 200.00 M           |
| ii) DISPOSABLES                       | \$ 300.00 M           |
| iii) HOSPITAL MANAGEMENT              | \$ 100.00 M           |
| iv) EDUCATION CONSULTING              | \$ 0.00 M             |
| v) TRAINING (MEDICAL)                 | \$ 0.00 M             |
| vi) REUSEABLE LINENS                  | \$ 0.00 M             |

Projects or portion of projects which are still in the planning stage and for which Canadian companies might have reasonable prospects.

- i) Project Name: 500 BEDS HOSPITAL AT AL AIN (ABU DHABI) Approximate Value: \$ 150 M Financing Source: 012 DOM For further info. please contact: EMBASSY
- ii) Project Name: SALMIYA HOSPITAL (KUWAIT) Approximate Value: \$ 45 M Financing Source: 012 DDM For further info. please contact: EMBASSY