REPORT 4 88/07/27

## QUARTERLY PROGRESS REPORT OF EXPORT PROMOTION PROGRAM AT MISSIONS ABROAD FOR FISCAL YEAR 87 FORECAST OF KEY ACTIVITIES AND ANTICIPATED RESULTS STATED IN MISSION'S ANNUAL PLAN

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POST : 427-MUNICH

006-ELECTRONICS EQUIP. & SERV GERMANY WEST

PLANNING:

ACTIVITIES PROPOSED IN POST PLAN:

PRODUCTS & COMPONENTS

INTENSIFY CORPORATE LIAISON PROGRAM WITH KEY COMPANIES IN THIS SECTOR.

UNDERTAKE MARKET STUDY FOR ELECTRONIC COMPONENTS .

INITIATE SYTEMATIC APPROACH TO LARGE FRG FIRMS TO SEARCH FOR WEAK LINKS IN THEIR COMPONENTS SUPPLIERS NETWORK FOCUSSING FIRST ON ITEMS ALREADY BEING EXPORTED TO FRG THEN MOVING TO OPPORTUNITIES FOR NEW PRODUCTS.

TRACKING:

ACTIVITIES UNDERTAKEN IN QUARTER:

QUARTER: 1 PARTICIPATION AT LASER - TRADE FAIR

QUARTER: 1 MISSION - CABLE TV BUYERS MISSION TO CANADA

QUARTER: 1 SEARCH FOR NEW OPPORTUNITIES

QUARTER: 2 SURVEY OF MARKET OPPORTUNITIES APPLICATIONS

SOFTWARE

QUARTER: 3 TRADE FAIR PARTICIPATION AT SYTEMS '87

QUARTER: 3 SURVEY OF MARKET-APPLICATION SOFTWARE

QUARTER: 4 CEBIT - TRADE FAIR PARTICIPATION

## ANTICIPATED RESULTS:

IMPROVED KNOWLEDGE OF POTENTIAL BUSINESS PARTNERS FOR CDN COMPANIES IN THIS SECTOR AND BETTER TARGETTING OF MARKETING EFFORTS BY MISSION.

IMPROVED KNOWLEDGE OF PRECISE AREAS OF SPECIALTY . FACILITATE IDENTIFICATION OF PARTNERS FOR JOINT VENTURES, LICENSING AND TECHNOLOGY TRANSFER.

UNCOVER OPPORTUNITIES FOR EXPANSION OF PRESENT EXPORTS (DOUBLED IN LAST 2 YRS) AND IDENTIFY TARGETS FOR INTRODUCTION OF NEW PRODUCTS.

## QUARTERLY RESULTS REPORTED:

PARTICIAPTION IN LASER CANCELLED DUE TO LACK OF RESPONSE TO OTTAWA'S RECRUITING EFFORTS.

SCRUBBED FROM MUNICH PROGRAM FOLLOWING REASS-ESSMENT OF MARKET OPPORTUNITIES.

MARKET REPORT ON AUDIO TOUR EQUIPMENT

PROJECT UNDERWAY, REPORT DUE MID DECEMBER.

CDN FIRMS SIGNED CONTRACTS WORTH OVER \$100,000 AT THE FAIR & ESTIMATE A FURTHER \$21.5M IN SALES OVER THE COMING YR AS A RESULT OF CONTACTS MADE AT SYSTEMS '87 (SEE BUSINESS ACTIVITY FORM)

REPORT IN FINAL STAGE OF PREPARATION. WILL BE DISPATCHED IN OTTAWA IN JAN 88

CDN \$ 5 MILLION ON-SITE SALES AND CDN \$ 55 MIL-LION ESTIMATED SALES FOR NEXT 12 MONTHS. 22 LO-CAL AGENTS APPOINTED, 102 PENDING.