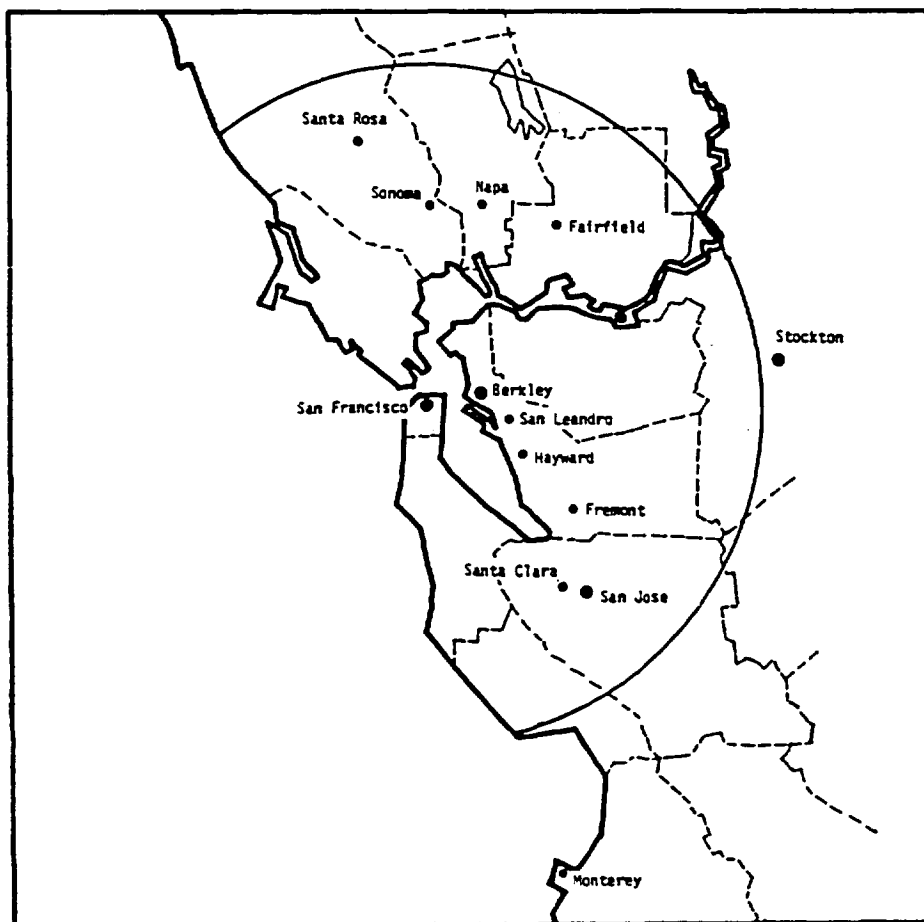


has shown the greatest increase in industrial production for the area in recent years. This increase is due largely to the fact that the bulk of the Nation's semi-conductors are produced in that area, which has come to be known as "Silicone Valley" In 1978, San Jose contributed 39 percent of the San Francisco marketing areas's total shipments.

SAN FRANCISCO MARKETING AREA



1977 census figures show that there were 8,726 manufacturing establishments situated in the San Francisco marketing area. These establishments were collectively responsible for shipping 25.5 percent of California's total shipment value and achieved 24 percent of the State's total value added by manufacture. San Jose was the State's individual leader in