

II. MALT AND MALTING BARLEY

1. Domestic Production of barley by type, 1984/85 estimate:

	- - thousands of tonnes - -				
	<u>2-Row</u>		<u>6-Row</u>		
	<u>Winter</u>	<u>Spring</u>	<u>Winter</u>	<u>Spring</u>	<u>Total</u>
All Barley*	25	-	-	-	25

* Malting barley only grown - all under irrigation.

2. Imports: Nil

3. Additional information:

Malting plant (National Breweries) contracts barley requirements out to farmers. Barley crop is geared to demand. Current barley production is 5,000 hectare with average yields of about five tonnes per hectare.

Malted barley (malt) is exported to neighbouring countries as follows (tonnes): 1982 - 12,291; 1983 - 9,406; 1984 (Jan-Sept) - 2,108.

Beer consumption: Increasing slightly, breweries report little change in marketing pattern.

Market potential for Canadian malt and/or malting barley: Very little potential.

III. OILSEEDS

1. Trade Policy:

Import tariffs: 20% ad valorem on oilseeds, crude oil, oilseed meal and refined oil.

Additional factors: Due to local production, foreign currency is not allocated for imports except in occasions of scarcity. The Chairman of the Agricultural Marketing Authority has stated that oilseed production in 1985 will meet the national needs.

Zimbabwe is a small exporter of vegetable oils as follows (tonnes): 1983 - 513 (ground nut); 1984 - 10 (ground nut).