## SOUTHERN CALIFORNIA OFFSHORE DRILLING

## EQUIPMENT AND TECHNOLOGY OPPORTUNITIES STUDY

TABLE OF CONTENTS

|  |   | Page  |
|--|---|---|
| 1.   | EXECUTIVE SUMMARY   |   |
| 1.1<br>1.2<br>1.3<br>1.4<br>1.5                      | Objectives<br>Purpose of Study<br>Introduction<br>Marketing Opportunities<br>Overall Strategy   | 1-1<br>1-1<br>1-1<br>1-3<br>1-4               |
| 2.   | MARKET OVERVIEW   |   |
| 2.1<br>2.2<br>2.3<br>2.4<br>2.5<br>2.6<br>2.7<br>2.8 | Petroleum Products<br>Reserves<br>Exploration<br>Production<br>Transportation and Refining<br>Consumables<br>Construction<br>Political/Environmental Considerations | 2-1<br>2-1<br>2-3<br>2-3<br>2-4<br>2-5<br>2-5 |
| 3.   | KEY ENTITIES  | 3-1   |
| 4.   | EQUIPMENT AND TECHNOLOGY  |   |
| 4.1<br>4.2<br>4.3<br>4.4<br>4.5<br>4.6               | Preamble<br>Drilling Equipment<br>Power and Utility Equipment<br>Process Equipment<br>Consumables<br>Standards and Regulations                                      | 4-1<br>4-2<br>4-2<br>4-3<br>4-9<br>4-12       |