

1999 Client Survey

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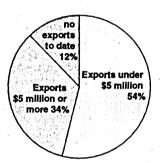
Like successful companies, The Canadian Trade Commissioner Service listens to its clients. Here are some highlights from our 1999 Client Survey. For more information on our services or to get more details on the 1999 Client Survey results, visit us at www.infoexport.gc.ca. We welcome your comments and suggestions and invite you to call our client feedback line at 1-888-306-9991.

Summary of findings for services delivered in 1998

- more than 2,000 telephone interviews
- 90% response rate
- majority surveyed are small and medium exporters (SMEs)
- 2/3 of clients used more than one office in 1998
- SMEs and large firms have comparable exporting profiles and experiences
- clients have used us on average for 4 years

Who are our clients?

Most clients are from small firms.



Low do we contribute to clients' results abroad?

Contributions to business clients' results by a post

business opportunities projected financial results competitiveness past financial results other results agreements 0% 10% 20% 30% 40% 50% 60?

positive impact
1,923 business clients surveyed

What you said about our Services.

- 81% of business clients are satisfied.
- 91% say performance is at least as good as expected.
- 89% would recommend us to a business associate.

How do clients use us?

Business clients use us in existing and new markets. Services that are used most by business clients are basic advice and contacts search. Other services used include logistical support, troubleshooting and bidding assistance.

Business clients use us in:

	existing markets			new markets		
USA	30	i de la Tr	23 m + 1	种类型的	25%	- 32
Asia-Pacific		(10) (0	6	1/4 Q %	32%	14
Africa/ Middle East	3 5	i di UE	Zdrati.		45%	
Latin America/ Caribbean		· 151	76 13		46%	
Europe	4 m	::: <u>::</u> £	70 100		55%	1995) a 1895)
1	0%	20%	40%	60%	80%	1009

You told us ..

where we could Improve

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: 1	Areas to improve	Steps/actions we took
	Resolving complaints	• New feedback line 1-888-306-9991
:		Commitment to reply within five working days
•	Learning business sector ——————	Identify new learning opportunities for officers
•	Market knowledge	• Provide more time for officers to concentrate on main sectors and core services
•	solutions	 Provide more time for officers to focus on essential work and to support officers with training initiatives
• '	Being well-connected	Provide more time for officers to network locally
•	Helpful services	Continue to concentrate on value-added services
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