

To the Trade

THERE WILL BE A RUSH
for spring underwear very soon—in your Stock prepared for the demand that will be made upon it?

IN OUR STOCK OF MEN'S
Natural wool and balbriggan underwear, the assortment is complete in sizes and numbers and the values are exceptionally good.

SUMMER UNDERWEAR
of all kinds fully assorted. Your early orders solicited.

FILLING LETTER ORDERS A SPECIALTY.

John Macdonald & Co.
Wellington and Front St. East, TORONTO.

CHICAGO FUTURES LOWER.

Wheat Advanced Early on Crop Damage Talk

And Then Suffered a Severe Break—
Decrease in the Visible Supply in United States and Canada—Corn Market Also Fluctuated—Provisions Dull—Local Grain and Produce—Gossip.

Monday Evening, April 3. Chicago's wheat market was active today. The May option opened at a good advance over Saturday and sold up to 25¢ on continued crop damage reports. At the top price there was much selling and the price dropped a clear 2c. The July option fluctuated to the same extent, the close being about 3¢ below Saturday's final figures.

Liverpool and Continental markets will be opened to-morrow (Tuesday). Chicago corn declined 1/2¢ to-day and recovered half the loss.

The American visible wheat supply to-day decreased 80,000 bushels. Exports at New York to-day: Flour, 414 barrels and 6400 sacks; wheat, 15,908 bushels.

Receipts of wheat at Minneapolis and Duluth to-day, 881 cars, as against 357 cars the corresponding day of last year.

Thoman, in his monthly crop report, makes the April and May average for 1898, 84.2, a drop of six points for March and of thirteen since December, against 80.8 a year ago.

The reports from the winter wheat States are very conflicting, and although any estimate of real extent of damage is largely guesswork, the number of complaints is so great, and in many cases backed by orders for purchases of wheat, particularly for the late deliveries, that shorts have generally been forced to cover. The lateness of the season, as likely to diminish the acreage and prospects for spring wheat, has also had a strengthening influence on markets.

Reports from Mackinac City indicate an opening of navigation in April 20 and 25. Ice has formed steadily at the Straits all through March, and it never was so much as this date this year. Oldtimers do not believe that with the most favorable weather it will be possible for boats to get through before April 25.

The receipts of flour and wheat at the nine Western primary markets during last week were 135,082 bushels, as against 177,574 bushels and 2,057,870 bushels wheat in the corresponding week of last year.

It is reported that shorts in wheat at St. Louis settled their contracts last week at 6¢ advance on Chicago prices. The Northwestern Miller had the following report on European flour markets: Flour business in London is rather dull; four trade in France is also in the dumps; Hungarian mills are running on short time.

Toronto Grain Stocks.
April 3, March 27.
Wheat..... 50,705 60,237
Barley..... 10,413 10,413
Oats..... 16,000 17,000
Feas..... 912 1,099

The Visible Supply.
As compared with a week ago, the visible supply of wheat in Canada and the United States has decreased 500,000 bushels, and that of corn has decreased 101,000 bushels, and is now a comparative statement of the week ending to-day, the preceding week and the corresponding week of last year.

April 3, 1898. March 27, 1898. April 3, 1899.
Wheat, bu..... 22,987,000 30,067,300 30,223,000
Corn, bu..... 32,867,000 33,367,000 32,647,000
Oats, bu..... 11,222,000 11,323,000 12,047,000

Movement of Wheat.
The movement of wheat in the United States and Canada for eight months, Aug. 1 to March 31, is shown as follows:

1898-99. 1897-98.
Visible supply (Brand- street's) Aug. 1..... 12,325,000 23,703,000
Visible supply (Brand- street's) March 31..... 51,886,000 40,827,000

Increase in eight months..... 39,561,000 17,604,000
Exports wheat and flour, eight months..... 174,965,000 173,000,000

From the above it is seen that the movement during the eight months since harvest has increased the visible supply 22,900,000 bushels more than was the result in same time last year, and that the exports have increased by 3,000,000 bushels, and this may be added a large increase in the invisible supply in the hands of farmers, millers, etc.

The exports last season during the four months, April 1 to July 31, amounted to 6,032,000 bushels. The exports for these months this year may or may not largely exceed those of 1898, as the condition and promise of crop of 1899 may influence farmers and dealers as to holding or selling.

Tone of the Markets.
Odessa, March 13.—The absolute dearth of orders has caused apprehension, as the season is now advanced, and, with a view to the opening of navigation, the holders of grain on barges are being pressed to discharge them. Extraordinary prices are quoted, leaving a small loss at current rates.

Plepiep, March 13.—Business is stagnant; there is a little demand for wheat, but it is unobtainable, millers only buy what when concessions are made.

Paris, March 13.—Business has been very quiet during the week; matters are no worse, everyone is holding out. Generally speaking, there is little confidence in a revival.

Hamburg, March 13.—Weather very favorable for agricultural purposes and has had a very depressing effect on the grain and food market generally. Re-sellers and holders reduced prices so considerably that no

new contracts could be made for shipments. Munich, March 13.—Business in breadstuffs has not been at all satisfactory. Hardly any transactions have taken place, as consumers are only buying from hand, month, and the sale of flour leaves much to be desired.

Antwerp, March 13.—The market has moved wearily towards lower prices. Business is at a standstill in all ports and in advance of total lack of confidence.

The News and a list of 220 steamers and land centres, a "latest official returns," 10,784,000 bushels, against 17,062,000 bushels same time last year. The information obtained by The News shows that, notwithstanding very light exports since above return, stocks have continued to decrease. Rates of freight from the ports on the Black Sea are very low. Navigation at Maranople opened ten days before the usual date.

Foreign Countries.
The Liverpool Corn Trade News, March 21, reports:—The wheat market in the United Kingdom, a "latest official returns," 10,784,000 bushels, against 17,062,000 bushels same time last year. The information obtained by The News shows that, notwithstanding very light exports since above return, stocks have continued to decrease. Rates of freight from the ports on the Black Sea are very low. Navigation at Maranople opened ten days before the usual date.

India.—A few sacks of new soft red Bombay wheat have arrived in Liverpool. The quality is very fine, the natural weight reaching 48 lbs. as 60 lbs.

Austria.—The final official estimate of the wheat crop in Austria in 1898 is 44,400,000 bushels, as compared with 38,400,000 bushels in 1897. The final estimate for 1898 is about 6,000,000 bushels above the preliminary estimate.

Belgium.—The net imports for the seven months, Aug. 1 to Feb. 28, were 15,062,000 bushels, as against 17,320,000 bushels in the corresponding months of last year.

Argentina.—Estimates of the exportable wheat crop in Argentina for 1898 are 45,000,000 bushels. This is a reduction of 15,000,000 bushels from the preliminary estimate of the same authority. A Liverpool merchant received from his Argentine house the following cable: "Weather very fresh; inundations serious; shipments will fall off." (At that date the supplement to The News reported that Argentine exporters were loading or to load at Argentine ports. The Argentine supply of wheat in March is reported 2,586,000 bushels. The predicted falling off has not been realized.)

Leading Wheat Markets.
Following are the closing prices to-day at important centres:

	Cash.	March.	May.	July.
Chicago.....	80 1/2	80 1/2	79 1/2	78 1/2
New York.....	80 1/2	80 1/2	79 1/2	78 1/2
Milwaukee.....	80 1/2	80 1/2	79 1/2	78 1/2
St. Louis.....	80 1/2	80 1/2	79 1/2	78 1/2
Toledo.....	80 1/2	80 1/2	79 1/2	78 1/2
Detroit.....	80 1/2	80 1/2	79 1/2	78 1/2
Duluth.....	80 1/2	80 1/2	79 1/2	78 1/2
Northern.....	80 1/2	80 1/2	79 1/2	78 1/2
Duluth, No. 1.....	80 1/2	80 1/2	79 1/2	78 1/2
Minnesota.....	80 1/2	80 1/2	79 1/2	78 1/2
Toronto, red.....	80 1/2	80 1/2	79 1/2	78 1/2
Toronto, No. 1.....	80 1/2	80 1/2	79 1/2	78 1/2
hard (new).....	80 1/2	80 1/2	79 1/2	78 1/2

GRAIN AND PRODUCE.
Flour—Ontario patents, in bags, \$3.00 to \$3.70; straight rollers, \$3.10 to \$3.20; Hungarian patents, \$3.00 to \$4; Manitoba hard, \$3.00 to \$3.70.

Wheat—Ontario, red and white, 60c to 62c north and 58c to 60c west; No. 1 Manitoba hard, 57c at Toronto, and No. 1 Northern at 77c. Prices are nominal.

Oats—White oats quoted at 20c to 20c west. Rye—Quoted at 50c.

Barley—Quoted at 40c west. Buckwheat—Firm; 48c north and 50c east.

Brn-City mills sell carlot at \$4.50 and shorts at \$15.50, in barrels, L.O.B., Toronto.

Corn—Canadian, 36c west and American 41c to 42c on track here.

Pens.—Firm at 65c to 66c north and west, in car lots.

Oatmeal—Car lots of rolled oats, in bags, on track to Toronto, 85c; in barrels, 87c.

ST. LAWRENCE MARKET.
Receipts of farm produce were exceedingly light, only three loads of grain and about 100 bushels of hay.

One load of goose wheat sold at 60¢ per bushel.

On firm; two loads sold at 34c to 34 1/2¢ per bushel.

Hay steady at 35 to 40¢ per ton for timothy and 30 to 35¢ for clover and alfalfa.

Dressed meats firm, beef hindquarters selling at 75¢ to 80¢ per cwt.

Yearling lambs, 8c to 10¢ per lb.

Spring lambs sold at 4c to 5c per lb.

Mutton, per carcass, 35 to 37¢ per cwt.

Grain—
Wheat, white, bush..... 80 1/2 to 81 1/2
" red, bush..... 80 1/2 to 81 1/2
" rye, bush..... 80 1/2 to 81 1/2
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