especially the manufacturing interests of Now Brunswick, now possess, is the merest farce which the establishment of the Bank of Montreal has only so far tended to make worse. In making these remarks we must entirely disclaim any feeling against the Bank of Montreal or any wish to do it injustice. The great bulk of the business community of St. John halled its establishment as the commencement of a new era-and great has been the disappointment at the failure of the bank to meet even the most moderate of expectations formed of its usefulness. However, as one fact is worth a dozen generalities and speculations, we give one, among many others, which have come to our knowledge, as serving to show that the spirit in which the Bank of Montreal is managed is the reverse of accommodating. A merchant of St, John of first-class standing ordered of an Ontario house 300 barrels of flour on 30 days' credit. The flour was despatched and the Canadian house draw on the St. John merchant for the amount through the Bank of Montreal. The draft arrived at St John before the flour; was presented, and duly accepted. In a few days the flour arrived, but the bank absolutely refused to deliver it until the draft was paid. Comment on this is needless. If it were an isolated case, there might possibly be something to be said in the way of explanation, but it is only one among several of a similar kind which have come to our knowledge, and we need not wonder at the almost universal hostility and dishke with which the bank has already come to be regarded among the commercial community of St. John.

Among the shipping arrivals of the menth are four ships from Literpool with general cargoes, two from the West Indies with sugar and molasses, three from Cape Breton with coal and quite a fleet of small vessels with flour and sundries from Portland and other United States ports The International Company still keep on their two boats per week between St. John, Portland and Roston. The line to Boston via Yarmouth, N.S., will be discontinued after this week.

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41						
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Laths 220 \*\*
Sugar Box Shooks 112 375
Spars, Sleepers and Knees 1.600 Flourt. &c .- The Flour trade of the month has not been, by any means, satisfactory. During the early part of the month the importations were excessive, and very far beyond the requirements of the market. Throughout the month there has been considerable pressure to realize in order to meet engagements falling due. The stock is now getting gradually worked down to something like dimensions, and to-day increased firmness is perceptible in the market, though without any ac'ual increase in prices, which, throughout the month, have ranged comparatively lower than Montreal. The demand is tolerably good, but cannot be expected to continue, and another week will probably see it reduced to that necessary for city consumption. Strong Superfine, \$5,00 to \$5.25. Ordinary Supers, \$7.76 to \$7.90; Rye Flour, \$6.00 to \$6.50; Corn Meal, \$5.25; Oatmeal, \$6.60 to \$6.75.

Account of Flour and Meal inspected at the port of St John during the mouths of October and November, 1867:—

Flour, bbls Meal.	 October. 26,192 800	November. 20,347 180	
	269/2	20.527	

Phovisions—Are but little changed, the country production is nearly sufficent for the demand, and there is no margin in price between this and Canadian rearbox.

From Prince Edward Island we have advices to the 23th, which speak of the probability of a short supply of flour for the coming winter unless some should ar rive immediately. The season is so far advanced that this can only be done from St. John, and may tend to relieve the overstocked market there. Pork is selling at Charlottebown at 3d to 31d per lb. Island currency. The Fish market is said to be overstocked and prices to rule low.

Exports from Charlottetown for the week ending 23rd Nev., show the following results: -104 920 bush oats, 6 460 bush barloy, 13,000 bush potatoes, 2,140 bush oats, 6 460 bush barloy, 13,000 bush potatoes, 2,140 bush turnips, 255 bbls pork, 12 bbls beet, 11 cks hams, 3 600 bbs poultry, 78 hogs, 60 carcasses mutton, 72 gra beet, 154 sheep, 61 tubs butter, 413 bbls mackerel, 205 casks and 252 drums codifish, 25 oks haddock, 26 bbls eggs, 8 cks sheepskins, 25 rolls heather, 102 bbls oatmeal cf the above, the grain was principally sent to England, and the potatoes to the United States. One assorted cargo was sent to the West Indies and three to Newfoundland.

#### MONEY MARKET.

THE Money market is without any noticeable change; there continues to be a fair demand for accommodation which is met by the Banks with liberality at from 7 to 9 per cent. for their customers. Sterling Exchange has been selling at rates above last quotations. Sales are reported at 1091 but it may now be bought at 1093, for Bank Drafts at 60 days sight. Gold drafts on New York have been rather more enquired for with sales at par to 4 per cent. discount

GOLD in New York has still further declined, having touched 1343 on Wednesday, and closing at 135. Currency drafts on New York, and Greenbacks have been sold at 23 to 255 per cent. discount.

SILVER is unchanged.

Bank on London	n, 69 days sight	1091 to 1093
44	sight	110 to 110
·Private. "	60 days sight	1031 to 169
Bank in New Yo	60 days sight ork, 60 days sight New York	1034
Gold Drafts on	New York	par to } dis.
Gold in New Yo	rk	135

### THE DRY GOODS TRADE.

Baker, Pepham & Co.
dailin, James, & to.
Clark, Jas. P. & Co.
Clark, J. P. & Co.
Clark, J. Tannes, & Co.
Daris, Weish & Co.
Bounelly, James,
Dunn, in, Fush & Co.
Feedla & Hodgeon,
Foulds & Me utblin,
Jimmour, J. Y. A. Co.
Greenfields, S., Som & Co.
Hiopston, T. Her, & Co.
Hiopston, T. Her, & Co.
Highes Brothers,
Johnstone, James, & Co.
Lewis, Kay & Co.
McCfarlane, Andrew, & Co.

MacKenzie, J. G. & Co.
MacKey, Joseph, & Ero.
MacKey, Joseph, & Ero.
May, Joseph.
Mat, Thomas, & Co.
Michilach, Jack & Co.
Michilach, Jack & Co.
Michilach, Jack & Co.
Michilach, Jack & Co.
Michilach & Co.
Michilach & Steenchen.
Ogilty & Co.
Plimadil, Aubin & Co.
Robertson, A., & Co.
Roby, Jas., & Co.
Striling, McCall & Co.
Striling, McCall & Co.

DURING the week under review, the market has been characterized by unusual inactivity, even for this season of the year. Preparations are being made for closing up this year's business by taking stock and b ancing books; we fear the result will hardly be as satisfactory as last year, still, on the whole, we think there is cause for congratulation. Trade may not have been as profitable as might have been desired, still we are of the opinion that the result of this year's business in Canada has been much more satisfactory than either in the United States or England, where the losses from depreciation have been very heavy indeed: but we are anticipating, and shall defer further remarks until later on, when the result of the year's trade will be more definitely known. Stocks continue too large for the season, and a good many winter goods will again be held over, as few goods can be moved off at any price. The overstock is principally in Woollens, which have been a drug all the season, and to place matters in a more healthy condition, imports must be largely curtailed, as the loss on this class of goods has been large, even on a great proportion of what has been sold. Cottons are only in moderate supply, and there is not much, if any, overstock in this line, the demand for leading staples continuing fair, but at very low prices. Linens are quite fully represented. In other goods the assort. ments fair for the season. Prices for Cottons con-tinue in sympathy with the lower prices ruling on the other side, and goods are being sold here at about the rates corresponding with the value on the other side.

# THE HARDWARE TRADE.

Craibern & Caverbill. Frans & Evans. Evans, John Henry. Hall, hav & Co. Ireland, W. IL. IABliffe & Bourdon, Morland, Watson & Co. Mulholland, & Baker. Robertson, Jas. Bound, John & Sons, Waddell & Frarce.

THERE has been nothing doing during the past week, and we have no change to report in the prices of either heavy or shell goods: heavy goods are especially ursalcable.

### THE GROCERY TRADE.

THE GR (
Baldwin, C. H., & Co.
Cameron & Roser & Tyleo.
Chapman, Park & Tyleo.
Chapman, Park & Tyleo.
Chapman, Park & Co.
Concres. Colson & Lamb.
Davio, Clark, & Clayton,
Duncan & Ferster.
Franck, J. C., & Co.
Gillespie, Montat & Co.
Goodhugh, W. S., & Co.
Jeffer, Hitchers & to
The Management & Co.

ERY TRADE.

Kincan & Kinloch.
Malheweon, J. A. & H.
Mitchell, Janne.
Matcheweon, J. A. & H.
Mitchell, Janne.
Matcheweon, Marchella,
Robertson, Barde.
Robertson, Barde.
Robertson, Murray & Co.
Trinin, Bros.
Thompson, Murray & Co.
Torrane., Davill, & Co.
West, Bros.
Winning, Hust. & Ware.

DUSINESS during the past week has been almost entirely stagnant, more so, it is stated, than has been the case for a long period of time. We have consequently no changes in prices, and no transactions of any magnitude to report.

# MONTREAL PRODUCE MARKET.

Akin & Kirkpatrick, Black & Lecke, Buck, Robertson & Co. Cameron & Blook, Converse, Colson & Lamb, Crawford, James.

Hannan, M., & Co.
Hobson, Thomas, & Co.
Laidisw, Middleton & Co.
Mitchell, Itob:
Bayland, Thomas W.
Sixelvit, Jack & Co.
Symour, C. E.

LOUR—Receipts have been small for the week; market generally quiet, with transactious restricted to small parcels and single hundreds for local use. During the early part of the week the inaction previously noted continued, but for a few days past there has been rether more movement and slightly improved prices. The higher grades stand as last quoted the demand being still of a retail character. Supers of all descriptions have slightly improved. Ordinary Cauada now ranges from \$6.90 to \$7, and Choice \$7 to \$7.10. No. 2 meets prompt sale at about \$6.65 to \$6.75. Fine at \$6.20 to \$6.50, and the lower grades at quotations. Bag Flour.—Supplies by rail have been smaller, and rates are rather higher than last noted. We quote good to choice \$3.20 to \$3.40 at the close.

OATMEAL.—Supplies continue small, and prices are mostly based on small sales. We quote \$5.80 to \$6 as covering the several transactions.

Gnan—Wheat.—Receipts have been liberal, but for the most part held for an advance, and rates may be considered nominal Latest sales of U. C. Spring have been of cars at \$1.51 to \$1.52. Pease—Rule dull at 90c per 66 lbs; both receipts and demand are small. Oats.—Nothing of note doing; rates nominal at \$30 to \$30c. Barley.—No late transactions noted, and quointions practically nominal.

FORE.—All grades are very quiet, and quotations are in a great measure nominal, as but few transactions have transpired during the week. Dressed Hogs—Are coming in slowly, and receipts are within the requirements of the local trade, desirable parcels are competed for eagerly, and prices have advanced to about \$6 to \$6.25 for good averages—light careases being somewhat less, and extra heavy a little more than these rates.

LARD-Is in rather more demand at 9c to 10c.

BUTTER.—During the past week a good deal has changed hands at irregular rates, ranging from He for poor up to 17c for strictly choice parcels. The demand is a speculative one, and founded on an anticipated deficiency later on in the season. Stocks are now light, and good parcels will meet ready sale.

ASHES.—Pots have been in better demand, and prices have improved from the depression of the past few weeks, and now sell at quotations. Pearls are still very dull and sales made with difficulty.

# THE LEATHER TRADE.

Black & Locke. Bryson, Campbell. Goodhugh, W. S., & Co. Hua & Ricardson. Seymour, C. E. Seymour, N. 11. Shaw F. & Bros. Smyth & Ed., inson.

'F HERE has been little or nothing done the pasi week, to necessitate any change in the details given in our last report, the market remaining as then noted, with no transactions of sufficient importance to warrant any alteration whatever.

The receipts of stock have not been as large, but still are in excess of sales, which are very limited.

# THE BOOT AND SHOE TRADE.

ines, Mülani & Co. Brown & Childs. Hunter, Duffy & Johnson. Linton & Geoper. Mullarky & Donovan. Nolaren, W. & Co. Po ham, James, & Co. Rolland, O. Smith & Cochrane Smyth & Edminson.

THERE is now the full in trade usual at this season of the year, and the manufacturers are preparing for their annual stock taking. The demand for goods has, however, continued later than former years, and the results of the years' business are expected to prove very satisfactory.