I have the further honour to propose that this Note, which is authentic in English and French, and the enclosed Memorandum of Agreement, if such meets with the approval of your Government, together with your Note in reply indicating such concurrence, shall constitute an Agreement between our two Governments, which shall enter into force on the date of your reply.

Upon entry into force, this Agreement shall amend and supplement the Agreement governing tolls on the St. Lawrence Seaway effected by the Exchange of Notes of March 9, 1959, as previously amended.

Accept, Mr. Secretary, the renewed assurances of my highest consideration.

Construction Plan granter subjects to Construction of Transplants and Alberta Company of Prince

ALLAN GOTLIEB

Ambassador

The Honourable George Shultz, Secretary of State, Washington.