

4. Import Mechanism

Subject to import levy system and other import requirements and regulations of EEC Common Agricultural Policy.

5. Grain Industry Infrastructure

Netherlands has a complex infrastructure for the grains industry. All the major grain firms are present in the Port of Rotterdam together with grain transfer storage facilities of the Grain Elevator Maatschappij. This country is a leading trading center for grains of all types.

6. Government Policies Affecting Grain and Agriculture

The EEC Common Agricultural Policy.

7. Canadian Grain Marketing Prospects

Locally obtainable projections to 1985 or 1990 of national grain import needs:

Not known; however as population is stable and there is no public debate we do not see any significant shifts for the Netherlands as an entity.

Marketing possibilities for Canadian special crops: There is currently a substantial trade in these crops.

8. Processing Facilities

Year: 1981 (most recent)
thousands of tonnes

	<u>Number of Companies</u>	<u>Number of Plants</u>	<u>Annual Capacity</u>	<u>Actual Output</u>
Flour (and durum) Mills	52	55	1,200	1,000
Compound Feed Mills	600	700	1,500	1,400
Malt Houses	5	5	150	120
Oilseed Crushers				

9. Storage and Throughput Capacity

Grain Import Capacity by Port

Year: 1981 (most recent)

<u>Name of Port</u>	- - thousands of tonnes - -	
	<u>Grain Storage Capacity</u>	<u>Annual Throughput Capacity</u>
Rotterdam	500	19,000
Amsterdam	109	4,000