

OUR OLD FRIENDS' DIRECTORY.

In this column we publish the names and addresses of one hundred subscribers, together with the dates of their arrival in Canada. Unless otherwise stated, the post offices are situated in the Province of Ontario.

NAME.	POST OFFICE.	COUNTY.	DATE OF ARRIVAL IN CANADA.
ANSELL, THOS.	Chippewa	Welland	Nov., '91
ASH, CHAS J.	Port Robinson	Welland	April, '94
AVRISS, HENRY	South March	Carleton	July, '95
AUSTIN, GEO. H.	Fenwick	Welland	Aug., '96
ASPINALL, ALFRED	Christina	Middlesex	July, '94
BARKER, RICHARD	Edge Hill	Grey	Sept., '95
BUDD, ALBERT	Murdoch	Grey	March, '92
BLACKMORE, CHAS	Egerton	Wellington	April, '96
BENNETT, FRED'K	Homer	Lincoln	June, '93
BROOMSGROVE, WM E.	Waba	Renfrew	July, '92
BENDING, ALFRED	Pakenham	Lanark	July, '92
BRAUN, FRANK C.	Pakenham	Lanark	March, '93
BREAKEY, JOHN	Hazeldean	Carleton	July, '95
BARNEY, JOSEPH	Twin Elm	Carleton	June, '93
BRACEY, WM. J.	Clinton	Huron	July, '96
BOOTHROYD, HY.	Acton	Halton	June, '93
BARNES, HARRY	Kingscote	Grey	Aug., '91
BOON, EPHRAIM	Huntsville	Muskoka	March, '92
BOBBINS, HARRY	Pt. Albert	Huron	July, '94
CURL, WILLIAM	Mt. Forest	Wellington	March, '93
CLARKE, JAMES	Palmerston	Wellington	April, '90
CABLE, HENRY	White Lake	Renfrew	April, '96
CLARKE, SIDNEY	Huntley	Lanark	July, '95
COTTRELL, THOS E.	Richmond	Carleton	July, '95
COTTRELL, WM HY.	Fallowfield	Carleton	July, '95
CHORLEY, JAMES W.	Wallacetown	Elgin	Sept., '94
COOPER, PERRY C.	Auburn	Huron	April, '89
COREY, HENRY	Glenwillow	Middlesex	Sept., '95
DEVURBY, THOS	Farewell	Wellington	June, '90
DAVISON, FRED'K	Douglas	Renfrew	Nov., '94
DAVIS, WILLIAM	South March	Carleton	April, '95
DAZLEY, HERBERT C.	Birr	Middlesex	Sept., '95
DREW, PATRICK	Cairngorm	Middlesex	Aug., '93
EGAN, FRANCIS	Woodbridge	York	June, '93
ERWOOD, W. JOHN	Lake Dore	Renfrew	June, '93
EDWARDS, WM. G.	Manotick	Russell	April, '94
ELSTON, GEORGE	Moore	Lambton	Sept., '94
EKERS, ARTHUR W.	Adelaide	Middlesex	June, '93
ELGAR, THOS.	Cairngorm	Middlesex	June, '93
FLETCHER, CHAS	Riverstown	Wellington	July, '94
FURBY, WALTER E.	Waba	Renfrew	July, '95
FRYER, HARRY.	Eganville	Renfrew	June, '93
FARRANT, WILLIAM	Eganville	Renfrew	March, '9
FRYER, MICHAEL	Bulger	Renfrew	March, '9.

NAME.	POST OFFICE	COUNTY.	DATE OF ARRIVAL IN CANADA.
FOWLER, HERBERT	Shawville	Prov. of Quebec	April, '95
FROST, ERNEST J.	Richmond West	Carleton	Sept., '94
FISHER, GEO. V.	Grassey Corners	Wentworth	Nov., '91
GARDINER, GEO. H.	Westmeath	Renfrew	Aug., '91
GRIFFIN, RICHARD H.	Almonte	Lanark	April, '96
GOOD, HY. JOHN.	Marathon	Lanark	March, '93
GOOD, JOHN F.	Marathon	Lanark	March, '93
GRANGER, JAMES	South March	Carleton	April, '94
GOODMAN, THOMAS M.	Fanshawe	Middlesex	April, '94
GARD, HY THOMAS	Belmont	Middlesex	April, '96
HUCKELL, GEORGE.	Murdoch	Grey	Sept., '92
HALL, JAMES H.	Sprucedale	Muskoka	June, '93
HATCHER, JAMES.	Brownsville	Norfolk	Aug., '82
HAIGH, GEORGE W.	Oro Station	Simcoe	April, '94
HENDRY, THOMAS	Eganville	Renfrew	July, '94
HAUGHTON, ALF. M.	Monster	Carleton	March, '92
HEWLETT, GEO. T.	Leadbury	Huron	Sept., '94
HASSELL, JOHN	Bolton	Peel	Aug., '93
HALL, NEWMAN	Waterloo	Waterloo	Sept., '95
IRELAND, JAMES H.	Arthur	Wellington	July, '92
INSALL, ALF. R.	Elginfield	Middlesex	April, '96
KING, HENRY R.	Glendale	Middlesex	July, '96
KEMBLE, GEORGE	Attercliffe	Wentworth	April, '86
LAWS, ADOLPHUS A.	Jarrett's Corners	Simcoe	April, '89
LEWIS, FREDERICK	Haley Station	Renfrew	July, '94
LEEMING, FRANCIS G.	Fruitland	Wentworth	Oct., '96
MURRAY, JOS.	Woodstock, Box 444.	Oxford	Aug., '84
MOFFATT, ARCH	Melbourne	Middlesex	July, '96
MATTHEWS ERNEST	Appin, Box 107	Middlesex	Sept., '95
NASH, ALEXANDER	Hornby	Halton	Aug., '91
NORTON, EDWARD	Adelaide	Middlesex	Sept., '94
NORRIS, WILLIAM	Belmont, Box 4	Middlesex	June, '91
OSBOURNE, ALFRED C.	Mt. Forest	Wellington	July, '95
POWELL, GEORGE W.	Croton	Bothwell	April, '95
PLAMPTON, WM.	Maple Grove	Middlesex	March, '92
POOLE, WM.	Rallymate	Middlesex	April, '96
RICHARDSON, GEORGE	Fenelon Falls	Victoria	March, '87
ROACH, ALF. T.	Ullswater	Muskoka	July, '92
ROBINSON, RUPERT	Wingham	Huron	Oct., '96
ROACH, JOHN ED.	Adelaide	Middlesex	April, '96
SMITH, BENJ.	Orchard	Grey	March, '93
SINCLAIR, THOMAS	Conn	Wellington	Aug., '93
SWADDLING, JOHN	Castleford Station	Renfrew	April, '96
SPEDDING, ROBT.	Diamond	Lanark	July, '95
SEDGWICK, ARTHUR E.	Goodstown	Carleton	June, '93
STEVENS, DANIEL	Portland	Leeds	April, '86
SIPPETT, WM. G.	Bolton	Peel	July, '92
TODD, CHAS	Varney	Grey	March, '92
THORNE, FRANK T.	Pakenham	Lanark	Oct., '93
TROW, ABRAHAM	Johnson's Corners	Russell	July, '95
TREWIN, CHAS	Purpleville	York	April, '85
WRIGHT, ALBERT	Kinburn	Lanark	June, '93
WINTER, WALTER	Winchelsea	Perth	June, '96

FUTURE WHEAT SUPPLIES.

We publish below the leading article of the Toronto Globe in its issue of January 26th. The article is a masterly summary of the present and future conditions of the wheat supply. As such, with its carefully selected statistics and logical deductions, pointing towards Canada as the great source of supply in the future, the article is replete with interest to all to whom the advance of Canada agriculturally means increased personal benefit. These comprise all engaged in agricultural labour in whatever capacity.

"Every comprehensive review of the world's wheat trade gives abundant evidence of Canada's prospects in the future production of that important article of food. Although making a substantial contribution to the market of the United Kingdom, it is evident we have as yet only touched the edge of our great wheat-growing territory. The situation at present shows a fair balance of supply and demand at existing quotations, but the growing needs of the future must make for the advantage of the Dominion. Estimates for the present month place the reserves in the port granaries of the United Kingdom at 1,960,000 quarters. In addition to stocks of foreign breadstuffs 3,500,000 quarters of last year's crop still remain in the British farmer's hands. That makes the visible supply in the United Kingdom 5,460,000 quarters, an average estimate a little more than that of January, 1896, and slightly lower than that of January, 1895. Imports up to the 1st

of January amounted to 8,500,000 quarters. According to Dornbusch's Wheat Review the necessary imports for this cereal year will be 23,000,000 quarters. Deducting imports up to the first of the new year this estimate will leave a balance of 14,500,000 quarters to be imported in the thirty four weeks from January 1 to August 31, about 426,000 quarters per week. The principal contributors will be the Dominion and the United States, Russia, Turkey, and the Danubian provinces. All reports seem to confirm the unfavourable news regarding the crop in Argentina. None of the responsible commercial journals are as yet prepared to accept or contradict these rumours, and in the midst of many conflicting influences tending to conceal and distort information it is indeed difficult to secure trustworthy news regarding the season's crop. The American Miller has had a special correspondent in the many provinces of the Argentine Republic for several months, and his investigations show that the present season is exceptional and that the surplus for export is comparatively small. He has learned also that past seasons have fully tested the capacity of the Republic in producing wheat for export. That fact must have an important bearing on the Canadian wheat production of the future. It is estimated that Roumania, Bulgaria, Roumelia, and the other Danubian and Black Sea provinces, exclusive of Russia, will export from 4,000,000 to 4,500,000 quarters to western Europe before the arrival of the new crop. This is in excess of earlier estimates, and the discovery of the larger surplus in that locality has had the natural effect on the markets of the west.

Although the stocks of wheat in the United

Kingdom, added to the floating supply and stocks at the chief European points of accumulation, make about the average of January computations for recent years, the supply for export from the United States shows a remarkable decrease. It is 3,000,000 quarters less than in 1896, and 5,700,000 quarters less than in 1895. This indicates a condition which may also be regarded as having an important bearing on Canada's wheat prospects in future years. Latest advices from the Australias are to the effect that the coming harvest will be far below a fair average. Instead of having about 1,500,000 quarters for export and ranking sixth among the wheat-exporting countries, the islands of Australasia will import about 620,000 quarters during the coming year. This is, of course, a temporary condition and does not affect the situation regarding Canada's future place among wheat-exporting countries. When Argentina came into the market there was naturally a commotion and a scaling down of prices. But it is now evident that the wheat-growing provinces of that Republic are exploited to their full capacity. There may be a few wheat-growing districts still to be cultivated, but with the natural growth of urban population the surplus for export will tend to diminish rather than increase. Australasia will remain stationary so far as the export of wheat is concerned, and the Danubian provinces have no unused areas to exploit. The Russian territory exporting through the Black Sea ports cannot increase its exporting capacity to any appreciable extent. It is true that the new Russian railway will connect a considerable extent of wheat-growing land with commercial

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