10 Marketing and Distribution

Canadian processors and exporters sell to trading companies who in turn sell to primary wholesalers. The products are distributed by these primary wholesalers either to secondary wholesalers or to retailers and end users.

The distribution network for alfalfa pellets tends to be shorter because these products (dehy and suncured) are mainly used by compound feed manufacturers. The marketing channel might typically be from trading company (or grain company) directly to feed manufacturer such as Zen-noh.

Pellets are usually shipped in bulk directly to feedmills, at or near tidewater, while hay cubes and baled hay are distributed from the container arrival point to end users by truck.

Because alfalfa pellets are shipped in relatively large quantities and are suitable for mechanized handling, they tend to be handled by large trading companies that are prepared to finance port storage facilities. Hay cubes and baled hay are shipped mainly in containers, which avoids the need for port storage facilities. Consequently, smaller trading companies are often engaged in the import of hay cubes and baled hay, which are distributed by truck soon after arrival in Japanese ports.

11 Major Japanese Importers

Toyo Menka Kaisha Ltd.

c/o Kokusai Shin Akasaka Building (West) 6-1-20 Akasaka, Minato-ku Tokyo 107 Tel: 588-6770 Contact: Mr. Y. Yoshida, Manager Feedstuff Section, Feed & Oilseeds

UNICOOPJAPAN(UNICO)

Department

c/o Coop Building 1-1-12 Uchikanda, Chiyoda-ku Tokyo 101 Tel: 296-8977 Telex: J22809 UNICOOP Fax: 03-291-6354 Contact: Mr. A. Suzuki, Manager Feed Section, Feed and Grain Department

Mitsubishi Corp.

2-6-3 Marunouchi, Chiyoda-ku Tokyo 100 Tel: 210-6619 Telex: 222-2071 MSKTOK J Fax: 03-210-6608 Contact: Mr. T. Hama, Manager Roughage and Grain By-Products Team, Feed Department

Nichimen Corp.

1-13-1 Kyobashi, Chuo-ku Tokyo 104 Tel: 566-2256 Telex: J22329 Contact: Mr. K. Ohtsuka, Manager Feedstuff Section, Feed Department

Kanematsu-Gosho Ltd.

2-14-1 Kyobashi, Chuo-ku Tokyo 104 Tel: 562-7059 Telex: J22333 Fax: 03-562-7282 Contact: Mr. T. Ohshiro, Manager Non-Grain Feed Ingredients Section, Feed Department

Marubeni Corp.

c/o Ohtemachi Building 1-6-1 Ohtemachi, Chiyoda-ku Tokyo 100 Telex: 22326 Fax: 03-282-9650 Contact: Mr. H. Nabeta, Acting Manager Feedstuff Section, Oilseeds and Protein Department